

**PROBATE NOT APPLIED FOR (SMALL ESTATES) BENEFICIARIES**

**DECLARATION, DIRECTION AND INDEMNITY**

I, \_\_\_\_\_

of \_\_\_\_\_ in the State of \_\_\_\_\_

\_\_\_\_\_ do solemnly and sincerely declare as follows:

1. I am a beneficiary named in the will of \_\_\_\_\_ ('the deceased') who died on \_\_\_\_/\_\_\_\_/\_\_\_\_.
2. I have no knowledge of the deceased leaving any other will or codicil which post-dates the abovementioned will.
3. The deceased is one and the same person as the account holder of the following account(s) held by Citigroup Pty Limited:

Type of Account

Account Number

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

4. It is not my intention to apply for probate of the deceased's will, nor to the best of my knowledge, information and belief, is not the intention of any other person to apply for probate of the deceased's will.
5. I am entitled to the monies as in the will and I direct that payment of such monies be distributed in the following manner:  
  
\_\_\_\_\_  
  
\_\_\_\_\_  
  
\_\_\_\_\_
6. I hereby indemnify Citigroup Pty Limited against all proceedings, claims, actions, demands, costs and expenses which may arise from the payment of money as specified in this statutory declaration without production of probate by the executor(s).

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Oaths Act of 1900-1953"

Subscribed and declared at \_\_\_\_\_

This \_\_\_\_\_ day of

Two thousand and \_\_\_\_\_

\_\_\_\_\_  
(Signature of Beneficiary)

Before me \_\_\_\_\_

(Signature of JP as witness)