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# Release Notes Storyteller v5.0

This document provides an overview of the new features and enhancement requests that were implemented in this release in addition to any important upgrade advisories and resolved issues. It also outlines the known issues, and workarounds if applicable, that you may experience while using Storyteller v5.0.

For more detailed information about Storyteller, please refer to the Storyteller product documentation accessible through the product's user interface under "Help".

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### What's New

Storyteller 5.0 introduces several new features and general enhancements that empower enterprises to deliver value significantly faster, with vastly reduced cost and exposure to risk. New features include Excel Export and the ability to carry out system administration tasks with greater efficiency and ease.

There have also been substantial improvements to Storyteller's Help Center in addition to key performance and usability enhancements.

**Excel Export** - In Storyteller 5.0, you can easily export artifacts to Excel to facilitate offline sharing, planning, and analysis. To leverage this feature, select the artifacts you want to export in List View or Collections. You can select artifacts individually or in bulk. Click the Actions button, and then select Export to Excel.

You can choose to export your Current View which exports the columns and properties visible in your list or the All Properties option which exports all property values for all selected artifact types.

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~	Indicators	Add to Review Add to Baseline Add to Collection	Artifact Type	Name	Description
~	)	Bulk Edit Bulk Reuse	Business Process Diagram	Cash Receipts & Application	This process handles customer payment receipts made either by check or by wire and application to customer accounts.
~	)	Bulk Trace Export to Word Export to PDF	Business Need	System available for customers	The online system for credit applications should be unavailable for no more than four days per year.
			ent View d	Almonte Bank Promotion	The new capability should provide a positive experience for cus- tomers and promote Almonte Bank and its services at every opportunity
~		L AS44658	Assumption and Constraint	Existing back-end processing	System will use existing back-end processing currently provided by Mainframe for processing of applications once entered, regardless of approach by which they were entered.
~		L IR44647	Interface Requirement	Customer	System will provide an online graphical user interface to Almonte Bank customers
~		📑 IR44649	Interface Requirement	Branch Manager	System will provide a graphical user interface for individual bank Branch Managers to review and approve or decline applications.
~		☐ IR44650	Interface Requirement	Customer Service Rep	System will provide a graphical user interface for Customer Service Reps to assist customers with their applications or to enter on their behalf.

**Administration Portal** - In the latest release of Storyteller, administrators can now manage Users, Groups, Instance Administration Roles, Instance Settings, Templates, and also view License Reports in a redesigned and optimized user interface.

To access the Storyteller Admin Portal and carry out these system administration tasks, click the Storyteller Admin icon (③) in the top-right corner of any page in the application.

The image below illustrates the Instance Settings page where you can view and define the preferences and settings you might have for how the application runs across your entire instance.

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Sinstance Settings	Storyteller is the product we use to define our innovative and modern software solutions. Please use the above			
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**Storyteller Help Center** - In Storyteller 5.0, the Help Center has been significantly improved and re-organized into different sections for better usability.

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		📑 IR357099	Interface Requirement	Branch Manager		ovide a graphical user interface for individual t ers to review and approve or decline applicati	

New users can reduce the amount of time it takes to get up to speed on key Storyteller capabilities and become power users by completing the newly designed Onboarding modules.



Users can now also search and find help content in context to their work anywhere in the application within the Guides section of the Help Center.

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			🗟 AS357104	Assumption and Constraint	Existing back-end processing	System will Mainframe approach by		
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Lastly, Storyteller's entire documentation library is searchable and accessible from within the application's Help Center. Simply click Online Help in the Help Center and search for the content you are looking for or select one of the options listed.

Storyteller's Help Center can always be accessed by clicking the Help icon (2) anywhere in the application.

**Usability Enhancements** - Several enhancements have been added to Storyteller 5.0 to improve and optimize the way you use Storyteller. They include:

- **Improved performance** several technical improvements have been made to Storyteller to improve the overall performance of the application.
- Enhanced integration performance a specialized instance-level Integration role has been added in Storyteller that significantly improves the performance of all live integrations.

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🚳 User Management	$\sim$	Details User Assignments				
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👪 Groups		Authenticates as an Integration Tool with all necessary privileges.				
🇞 Instance Administrator Roles		Privileges	Description			
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		Access Main Experience	Login to the Blueprint Main Experience. If not selected, login to the Instance Administration directly.			
		Full Access to All Projects and Artifacts	Create, edit, and delete artifacts in any project.			
		Instance Settings				
		Uview Instance Configuration	View instance settings, email settings, active directory settings, federated authentication settings, licence reporting, the instance print template, office document templates and job services.			
		Manage Instance Configuration	Edit instance settings, email settings, active directory settings, federated authentication settings, licence reporting, the instance print template, office document templates and job services.			

• Closing Reviews with Storyteller's API - you can now close reviews using Storyteller's REST API.

### **Implemented Enhancement Requests**

- Users can now export artifacts to Excel in Storyteller. (Issue# ER347109)
- Reviews can now be closed using the Storyteller REST API. (Issue# ER360388)

#### **Resolved Issues**

The following issues were resolved for Storyteller v5.0:

• Spacing has been corrected for all conditions within XML projects when generating Acceptance Criteria from processes in the Process Editor. (Issue# 21196)

#### **Upgrade Advisories**

- Storyteller's Help Center has been re-designed and upgraded to a more user-friendly and optimized user interface.
- Windows 7 is no longer supported by Microsoft. Storyteller currently supports Windows 8.1/10

#### Storyteller Version Support

• With the release of Storyteller 5.1, support will be terminated for the following versions of Storyteller: 3.0 and 3.1. If you have any questions or concerns, please reach out to the Blueprint Support Team.

#### **Browser Advisory**

For optimal performance and application experience, the latest version of Google Chrome is recommended for use with Storyteller.

### **Known Limitations**

The following are the known limitations for Storyteller v5.0:

• When you generate a document in Storyteller, navigate to the Jobs page, and then click Refresh All in the main toolbar of the Explorer, the newly generated document does not appear in the project hierarchy in the Explorer. To view the generated document, access another artifact in the Explorer and then click Refresh All in the main toolbar.

If you require further assistance, or if you have encountered a problem that is not listed above, please submit a support case using the Blueprint Community (https://community.blueprintsys.com).

#### **About Blueprint**

Blueprint is a Gartner-recognized agile planning and compliance management software vendor that is headquartered in Toronto, Canada and has business units across North America and Europe. Storyteller, Blueprint's leading agile planning and compliance management platform, helps enterprise organizations in regulated industries to drive alignment between business, compliance and development stakeholders throughout complex development cycles in order to deliver high-value and compliant product releases significantly faster, and at vastly reduced cost and exposure to risk.

To learn more about Blueprint, visit www.blueprintsys.com or contact us at Info@blueprintsys.com.

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