Verifying Entity Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (“Verifying Entity”)

Verifying Entity Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date :\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_

**Re: Verification of Accredited Investor Status**

In connection with \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_’s (“**Investor**”) intention to participate in securities offerings by certain issuers conducted on the Steward Platform (collectively, “**Issuer**”) pursuant to Rule 506(c) under the Securities Act of 1933 (the “**Securities Act**”), Verifying Entity hereby provides written confirmation of the following:

1. Verifying Entity qualifies as one of the following (please check one):

|  |  |
| --- | --- |
|  | A registered broker-dealer. |
|  | An investment advisor registered with the Securities and Exchange Commission. |
|  | A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law. |
|  | A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office. |

1. In accordance with Rule 506(c)(2)(ii) under the Securities Act, within three months prior to the date of this written confirmation, Verifying Entity has taken reasonable steps to verify that Investor is an “accredited investor” and has determined that Investor is an “accredited investor,” as such term is defined in Rule 501 under the Securities Act, because (please check one):

|  |  |
| --- | --- |
|  | Investor is a natural person whose net worth exceeds $1,000,000. |
|  | Investor is a natural person whose individual income exceeded $200,000 in each of the two most recent years, or joint income with Investor’s spouse exceeded $300,000 in each of the two most recent years, and the Investor has a reasonable expectation of reaching the same income level in the current year. |
|  | Investor is an entity in which all of the equity owners are accredited investors. |

This written confirmation of Investor’s status as an “accredited investor” may be relied upon by Issuer in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by any other person for any other purpose.

Very truly yours,

Print Name of Verifying Entity

By:

Signature

Print Title (if applicable)