

Apprenticeship Management Suite – 16/04/2026

Release Notes

This page contains details of new and amended functionality included in the software update deployed on **16/04/2026**.

Learner Search & Sort – ePortfolio, Assessment & Learning

What have we done?

Delivery Staff users can now search by forenames and surname to filter the list of learners. The list can be sorted alphabetically A-Z and Z-A and by the Next Review date.

Why have we done this?

Following user feedback, this feature improves the usability of the learner list on the Delivery Staff Homepage.

How will you benefit?

Delivery Staff can search for specific learners, saving time scrolling through the list. Sorting options will improve visibility of learners who require attention.

Details of the change

From the Delivery Staff homepage, there is a search available at the top of the learner list. The search works for matches on:

- Learner forename
- Learner surname

The search requires a minimum of two characters to automatically filter the list for matching searches.

Next to the search is a sorting dropdown. The available sort options are:

- A-Z: this option sorts the list of learners alphabetically based on the Learner forename
- Z-A: this options sorts the list of learners in reverse alphabetical order based on the Learner forename
- Next review: this option is only available to ePortfolio Assessors. This orders the list by the date of the next review. Learners with no booked review display first, then those learners with a booked future review will display in chronological order. Learners in the list with no ePortfolio data will display last.

Evidence – Delivery Staff Access in the Learner Profile - ePortfolio

What have we done?

Delivery Staff users with access to ePortfolio can drill into a learner record where the learner's library of Evidence is available. This release includes Edit and Delete access.

Why have we done this?

Following the previous release on 02/04/26, this update provides the full access to the Evidence records for Assessors.

How will you benefit?

Assessors can receive the improved view of a learner's Evidence records as the learner views their evidence within the Apprenticeship Management Suite, without needing to navigate into Smart Assessor.

Details of the change

From the Delivery Staff homepage, Assessor users can select 'View' against a learner from the list that has ePortfolio data. This takes the Assessor into the Learner Profile.

In the Learner Profile, the Assessor can select the 'Evidence' tab to view the learner's library of evidence.

When selecting the ellipsis button for records in the list, the Assessor can edit the record or choose to delete it.

Actions & Activities – ePortfolio

What have we done?

Staff and learners who view ePortfolio actions and learning activities in To Do lists are now taken to the 'Outstanding Actions' list in Smart Assessor.

Why have we done this?

Following user feedback, this change improves the ability to locate and update actions and activities, until the full flow is implemented in the Apprenticeship Management Suite in the future.

How will you benefit?

Previously, users were taken to the 'Learning Plan' in Smart Assessor. This proved difficult to use when trying to locate the action or activity that needed updating. This change improves the usability, making it easier to find the right action or activity.

Details of the change

When a Delivery Staff user is in the 'Tasks' tab in the learner profile, ePortfolio actions and activities have a 'View' button that opens a new browser tab and loads Smart Assessor.

When a Learner user is in their To Do list, ePortfolio actions and activities have a 'View' button that opens a new browser tab and loads Smart Assessor.

When the tab loads, the user is taken to the 'Outstanding actions' list which displays all open actions and activities in the learner's portfolio.

OneAdvanced AI Intelligent Chat Contextual Queries

What have we done?

Delivery Staff users with OneAdvanced AI can query data in the Tasks, Progress, Timelog and Evidence tabs of the learner profile.

Why have we done this?

To allow Assessors to use OneAdvanced AI to query the data available on screen, providing a consistent experience aligned to the Delivery Staff Homepage.

How will you benefit?

Assessors can use OneAdvanced AI Intelligent Chat to query and analyse on-screen data without navigating to a different page.

Details of the change

This feature requires a OneAdvanced AI licence to access.

When an Assessor is in the learner profile, they can navigate to the following tabs:

- Tasks
- Timelog
- Evidence
- Progress

When the tab is loaded, Intelligent Chat can be launched from the page header. The user can then choose the page components to expose to OneAdvanced AI for querying.

On Track/Behind Progress of Functional Skills Courses

What have we done?

Added the 'On track/Behind' chip to the Progress page for Functional Skills courses.

Why have we done this?

To allow tutors to see if a target has been set for Functional Skills, and if it has, if the learner is 'on track' or 'behind'.

How will you benefit?

Tutors can see immediately if a learner is 'on track' or 'behind'.

Details of the change

The 'On track/Behind' chip is now visible for Functional Skills courses on the Progress page.

Learner: Activities List, Additional Information

What have we done?

Added the time spent and pages undertaken below the learning activities on the activities list, and time spent on skill checks.

Why have we done this?

To provide tutors with more information on the learning activities completed by a learner.

How will you benefit?

Tutors can see immediately how much time a learner has spent on an activity and how much of the activity they have completed.

Details of the change

The time spent and pages undertaken on a learning resource(s), and time spent on a skill check(s) now display below the individual learning activities on the activities list.