



# **Flourish Implementation Guide**

#### Step 1: Setting Up Flourish

- **Rooms:** If you don't already, make sure you have a specific room(s) where all wholesale packages/inventory will be moved to within Flourish. Once your room is created, move wholesale packages into it.
- **Package Statuses:** Package Statuses are not required, but we recommend that only packages enabled and available for are moved into this room.
- **Products:** Once products are added to your Apex Trading inventory, map them to the associated product in Flourish by inputting the Flourish Product SKU.

## **Step 2: Connecting Flourish to Apex Trading**

- **Operation Keys:** Contact your Flourish rep or email support@Flourish.com to request API keys for this integration
- Once you receive the key(s), go to COMPANY -> INTEGRATIONS -> Flourish. Then, click on your facility name, input the key, and click "update."

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• Next, select the room(s)that you want to pull inventory from Flourish into Apex Trading.

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#### **Step 3: Connecting Flourish Inventory to Apex Trading Inventory**

• Inputting the Flourish SKU: Now that we've determined the rooms and statuses, it's time to bind inventory. Go into your inventory within Apex Trading and click the edit for each product you want to bind to Flourish. On the first page, input the Flourish Product SKU and click save. Please note that the SKU must match exactly to the SKU in Flourish.

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• **Batch Creation:** Once you bind products to Flourish, the corresponding batches will then be created automatically in your Apex Trading inventory. Any packages with the same package id in Flourish will be combined as a single batch quantity in Apex. Every batch created through the integration will include all the potency, production dates, terpenes, and cannabinoids.

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\*\*Please note that we sync packages every 4 hours so you might need to head back to the integrations section and click on the facility name and then click Sync Inventory.



# What happens to inventory in Apex Trading & Flourish as orders and manifests are created?

As you receive, create, or update orders within Apex, the available inventory will deduct accordingly keeping what is displayed to buyers and your team accurate. However, the quantity shown in Flourish will only be deducted once you create a manifest.

### **Be Aware of these Rules**

- After the Flourish product is pulled into Apex as a batch, it will not be synced again to prevent the possibility of double selling. This means your Flourish quantity and your Apex Trading quantity will temporarily show different totals as you sell through your Apex Trading inventory.
- As you manifest or split packages in Metrc, Flourish or using Apex Trading's Metrc Integration, Flourish will pick up the changes & the totals will come back into sync.
- If you adjust a package outside of it selling through Apex Trading, you will need to manually update that quantity in Apex Trading.
- If you are splitting packages as you sell them, please split them into a different room or to a new package status. Splitting into the same room, even momentarily, will make it appear as a new product to Apex Trading and it could be added to your batch quantity when it shouldn't.

#### **Currently we support 3 types of Inventory Mapping**

✓ Items listed in units. Eg, a pack of edibles or 3.5 gram prepacks

- $\checkmark$  Items listed as Grams in both Apex Trading and Flourish
- ✓ Items listed as a Pound in Apex Trading and Grams in Flourish (Set Conversion)
- ✓ If you have different inventory needs please reach out to Apex Trading support

