# **BundlePro V3.2**

# **New Features and Updates - Feb 2024**

Fileman / BundlePro

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### Overview

**BundlePro V3.2** Has been updated to include many new features and improved functionality. This document will highlight all major changes from previous versions.

There is also a lot more minor new features that are not listed in this document, such as loading spinners when waiting for pages to load, improved UI environments and faster loading of certain tasks.

### Log-in Style

### Reformatted Style of Login Popup

The login pop up window has been restyled. Users can now also see their password with the new eye toggle.

### Bundle List

New 'Limit of Bundles' Shown Feature

New limit of visible bundles in 'bundle list'. The admin can set limits on how many bundle will be displayed.



### Changing the 'Limit of Bundles' Setting

The new setting is located in the new '**System Settings**' window (see further in this document). The text displayed will not appear if the bundles listed do not pass the set date. The default setting for this option is set to 'Show All Bundles'.

Document Source	Language & Region	Bundle List	
have been diversality of the second			
nen loading the bun	die list, nide bundles that	are more than:	
12 Months			
12 Months			
12 Months 2 years			
12 Months 2 years 3 years			
12 Months 2 years 3 years 4 years			
12 Months 2 years 3 years 4 years 5 years			

### New 'System Settings'

The System settings window. Access to change Document source, Language & region & Bundle List limits. <u>All</u> <u>these setting can only be changed by the 'Admin' of the firm</u>. Document source is set here at the firm level, whereas if there is a job using another source, then that job will default to the correct source without affecting the firm level source.

Accessing 'System Settings' from Main menu dropdown



### Third Party Integration Settings

Here, the 'Admin' can preset their third-party integration. By default, for now, the system will be set to LEAP.

System Settings					
Document Source Language &	Region Bundle List				
Resument Sources Describes					
Description	Setting	URL Server			
	C This is my firm's default document source integration				
	This is my firm's default document source integration				
iManage Making knowledge work	This is my firm's default document source integration	cloudimanage.com			
SMOKEBALL	This is my firm's default document source integration				
None	My firm does not use any external integration for document source, I will use locally stored files				
Only your firm's BundlePro 'Admin' can edit the	es settings	🔒 Save Settings 🛛 🏘 Close			

### Language and Region Settings

The setting here will determine what index settings are shown when creating a new bundle. For example, New Zealand has different index styles and settings than Australia and the United Kingdom.

BY FILEMAN		
		System Se
Document Source	ae & Region Bundle List	
Document Source Languag	ge & Region Bundle List	
Default Region for Bundle Setting	is and Language	
Default Region for Bundle Setting	gs and Language	
Default Region for Bundle Setting New Zealand	gs and Language	
Default Region for Bundle Setting New Zealand Australia	ys and Language ~	
Default Region for Bundle Setting New Zealand Australia Canada	ys and Language	
Default Region for Bundle Setting New Zealand Australia Canada New Zealand	js and Language ✓	
Default Region for Bundle Setting New Zealand Australia Canada New Zealand United Kinadom	rs and Language	

Changing the 'Limit of Bundles' Setting

	System Settir
Document Source Language & Region Bundle I	List
hen loading the bundle list, hide bundles that are more t	han:
hen loading the bundle list, hide bundles that are more t 5 years	han: ~
hen loading the bundle list, hide bundles that are more to 5 years 12 Months	<u>han:</u>
hen loading the bundle list, hide bundles that are more to 5 years 12 Months 2 years	<u>han:</u>
hen loading the bundle list, hide bundles that are more to 5 years 12 Months 2 years 3 years	han:
hen loading the bundle list, hide bundles that are more to 5 years 12 Months 2 years 3 years 4 years	than:
hen loading the bundle list, hide bundles that are more to 5 years 12 Months 2 years 3 years 4 years 5 years	han:

### Create Bundle

The 'Create Bundle' pop up for has been reformatted to allow a more cleaner user interface. It now also includes more descriptive text showing the user if connect to a third party, or if they desire to change any settings. The new design also lets the user create a new bundle without using a Third-Party matter.

Timezone: (UTC+10:00) Brisbane   C	connected to iManage Server
Q Cancel	✓ Create Bundle

### 'Select matter'

The select matter pop up now includes the user that created the original matter from the third-party integration (where available).

This matter will be the default matter for this bundle		
This matter will be the default matter for this burran	*	
Search Matters		a
source folders available: 12		
Description		Owner
Simpson vs Smith		DS
LawTech demo		v
Another Matter for Solicitor		DG
Court Matter for GC		DG
Davids Matter		DG
	O Canad	A Poloot

### Legalstore create bundle

In the create bundle pop-up, if your Third-Party provider is set to 'Legalstore' then the user is advised to go to Legalstore to create their bundle.

Create new bundle				
Details	Permissions			
Code	or Matter Numb	or		
Descr	iption			
		LEGALSTORE		
To crea ex	te a new bundle u port a bundle from	IEGALSTORE sing LegalStore' as your document document source provider, go to the LegalStore web app, and then create and there into BundlePto. You can also create a bundle from here, without importing documents from LegalStore. Go to LegalStore, or register a new LegalStore Account.		
To crea ex	te a new bundle u port a bundle from	Interest of the second		
To crea	te a new bundle u port a bundle from	Interesting LegalStore variation of the LegalStore variation of the Create Buncher there into BuncherPro. You can also create a bunche from here, without importing documents from LegalStore. Go to LegalStore, or register a new LegalStore Account. Timezone: (JTC+10.00) Brisbane   Connected to LegalStore Server © change © Cancel		

# New 'Workspace' features

### Changes to 'Section' settings

The pop up for section settings has been reformatted to allow a more cleaner user interface. Specific tasks are now categorized into tabs.

### Include in Generated Bundle

New toggle to set if the 'Section' will be included in the final generated bundle or omitted.

Section Settings:	New Section	
Structure	0.tm	
Number & Description	Structure	
Data & Tima	Include in Generated Bundle:	
Date & Time	Include Title Page:	
	Include Index Page.	

A new icon will be shown on the workspace if the section is not included.

New Section	+ Add Files	C 🖻 🗢 🛥		Search	bundl
🛱 TITLE	This section will not inclue	led in the Generated	I¢-	W	1 SIN
E INDEX	Bundk	2		W	2 SIN
Section B: DIRECT		2	,		

New 'Index Style Designer'

New styling designer to allow user to format, Font sizes, Font Colours, Background Colours, Column Widths and Renaming of Column titles. (see more further in this document)

Section Settings:	New Section		
Structure	Structure		
Number & Description	Include in Generated Bundle:		0
Date & Time	Include Title Page:		
Privileges	Include Index Page:		
		Index Style Designer	
		_	0

New 'Privileges' setting

New 'Privileges' will enable the privileges text box setting located in the individual document settings pop-up. This setting will only be shown if the country is set to New Zealand in 'System Settings'. (see more regarding New Zealand settings further in this document)

Structure		
	Privileges	
Number & Description	This section is set as 'Privileged':	
Date & Time Privileges	A 'Privilege' column will be added to this section's index page. This new column will only be	
	shown when you select the Index style of: 'Discovery' located in global settings. At document level, you can create / edit the privileges text	

If Privileges are on, then a new icon will appear against the Section in the workspace.

TITLE	auto generated	14
i∃ INDEX		
Section A: New Section	P 2	

### Changes to 'Bundle Settings'

The pop up for bundle settings has been reformatted to allow a more cleaner user interface. Specific tasks are categorized into tabs, including the new 'Tools' tab.

#### New Description header of index styles

Upon selecting an index style, a new descriptive header will show the user the default style that will be applied upon saving.

	Doc No   Description   *Date   Page (* optional)	
Index Style:	Standard	\$

New 'Tools' tab

Tools have been moved to their own tab in the pop up, for a cleaner and a more user-friendly interface.

Bundle Settings	
Bundle Permissions	Tools
Structure	Use Settings from previous Bundle
Indexes	
Title Pages	Restore to Default Settings
Volumes	Audit
Sections	Show Audit Log
Documents	
Pages	
Bates Numbers	
Watermarks	
Page Options	
Tools & Audit	
	O Canaal

# New Zealand Indexes

New 'New Zealand' Indexes

New NZ styles index. Some renaming of styles, and new formatting of indexes.

Bundle Settings			
Bundle Permissions	Indexee		
Structure	Indexes		
Indexes	Title:	Global Index	
indexed		Doc No   Description   *Date   Page No (* opti	onal)
Title Danes	Index Style:	Standard	÷
naci ageo		Authority	
Volumes	Date Format:	Casebook Discovery Senior Court	
	Time Format:	Standard	
Sections			
	Date header:	Date	
Documents			
	Dane header:	Dage	

### New Zealand 'Discovery' Index Settings in Document Settings

The discovery index includes new features. Namely: new tabs of 'Author & Recipient', 'Document Type' and 'Privileges'. These settings are accessed when the index design is set to 'Discovery'.

Visibility	Visibility	
Inserts	Show Document on Index Page:	
Date & Time	Exclude Document in Bundle:	. 0
Author & Recipient	Strikeout:	
Document Type		
Privileges		
$\smile$	_	

Some of new NZ features will also appear in the document list when enabled.

<del>ت</del> 1		Search bundle	Q	# Advanced Search	•	X 4 山 山 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	4≙ t <b>≓ ⊡ 0</b>
rated	I <del>¢</del>	1 SINGLE DOCUMENT 48				no author	no recipient
2		3 SINGLE DOCUMENT 48				no author	no recipient
2	,						
2							

### Author & Recipient

These new text fields are for the NZ Discovery index style. A user can add pre-set data for the '+' (plus) button / or enter their own text. (see further in the document regarding picking list feature)

VISIDIIILY	Author & Recipient
Inserts	Author:
Date & Time	Recipient:
Author & Recipient	
Document Type	Quick Apply Tools:
Privileges	Apply / Overwrite to all documents in this section
	Apply to all empty 'Author & Recipient' fields in this section

### Document Type

This new text fields are for the NZ Discovery index style. A user can add pre-set data for the '+' (plus) button / or enter their own text. (see further in the document regarding picking list feature)

Visibility	Document Type
Inserts	Description:
Date & Time	Word Document
Author & Recipient	
Document Type	×
Privileges	Quick Apply Tools:
	Apply / Overwrite to all documents in this section
	Apply to all empty 'Document Type' fields in this section

#### Privileges

These new text fields are for the NZ Discovery index style. A user can add pre-set data for the '+' (plus) button / or enter their own text. (see further in the document regarding picking list feature) To enable this feature, the privileges option must be turned on in the section settings.

Visibility	Brivilance
Inserts	Filvineges
Date & Time	Select from list.
Author & Recipient	
Document Type	
Privileges	A Privilege country will be access to this section's index page. This new country will only b shown when you select the index style of: 'Discovery' located in global settings.
	Quick Apply Tools:
	Apply / Overwrite to all documents in this section
	Apply to all empty 'Privileges' fields in this section

### Picking List

A generic style 'Picking list' for the last 3 settings is shown here. This 'picking list' has ability for a user to add more shared values at a firm level. The data in the picking list is available to use on every bundle created.

			^	
	Select common 'Author' list			
	Select multiple Author's from the list, or cre	ate a new one	Edit List	₹ Pr
а.	David Groth	DG	select	
	Garry Klajman (AU)	GK	select	arch
	Kayla Hunt	КН	select	
	farian canutra	ES	select	

### Picking List Edit

Clicking on the 'Edit List' in the Picking List will take the user to the edit list pop-up, where the user can add new items or delete items.

Edit Common 'Author' list		
Edit current common 'Author', or create a new	w one. This list will be available with all	I bundles
David Groth	DG	ā
Garry Klajman (AU)	GK	ā
Kayla Hunt	КН	ā
farian saputra	FS	â

# 'Uploading Directories' and 'Sub folders' form a local source

In the workspace, the user can now upload directories and sub-directories to their bundle. They have the option to now choose if just from a directory or files only.

Under directory importing options, the user has the choice to either import all documents inside the directory with / or without, the root directory being included. All sub-directories will be created as sub-sections inside the bundle, along with the files associated with the directories.

The interface has also been cleaned up, with all options for local imports now located under the 'local source options' toggle.

×

Upload Files
Import from iManage

New Import files Pop-Up

iManage ii	
Import from local source	
Import local directory and files O Import loc	al files only
Import a local directory & sub-directories	Select directory
local source options	

New Import Directories has new options to import with / or without the root directory, along with the option to nest the sub-directories or keep at same level without the section being created in BundlePro.

Upload Files	
Import from local source	
Import local directory and files 🔵 Import loca	al files only
Import a local directory & sub-directories	Select directory
local source options	
Nest sub-directories as new sections:	
Remove the extension for description:	
Include file attachments:	
Include annotations:	

## Edit Pages

Some changes made to edit pages upon requests from customers.

#### Page Numbers in edit pages

Each document page now shows a page number. The page number is updated is you move the pages around.

			Sp	it volume: before none af		Shov	w excluded pages +	+ Add New Doo
Response to Application for Final Orders	Document:	Response to Application fo	r Final Orders				Remove From Filter	6 🙃
The foregram of the second sec				I and the second sec	<ul> <li>Image: A state of the state of</li></ul>			
Address for service in Australia 87 Miles Street								
Innus TODMOOMBA Date GLD Postocie 4399 Drait Nepla hungting balanting hungers com av	Document:	Dutline of Case Document	(Final Hearing)				Remove From Filter	<b>D m</b>
bions TOROBEAN torong to the SU Process BB The order sought Find Other() longit Immodel to the SU Process BB Immodel to t	Document:     O	Continue of Case Document	(Final Hearing)		O		Remove From Filter	C D
Name     The state of the state		Contract of the second se	(Final Hearing)		O		Remove From Filter	

Page numbering on each page

E Document: Res	sponse to Application fo	r Final Orders	
Increase and a state of the	2           Main data angle, bith observations         Main	CONTRACT DE LA CONTRA	4 International and the second sec

#### Back button to workspace in edit pages

The back button now returns to the correct place & section in the workspace.

Back button to Edit Pages from Preview Page The back button now returns to the correct place in Edit pages.



# Importing third-party files (LEAP and iManage) changes

When importing third-party files from the workspace, the Import files pop-up window has now been cleaned up and due to more options being available, all options have now been moved to a full view page when clicking on the 'Options' button.

ireated i

Redesigned Import files from third-party document source pop-up

#### Redesigned options view in pop-up

Visual Settings Hide any file	s that you have already imported into your bundle		
•	, , , , ,		
Importing Options	_		
Remove File	Extension Allow dupi	icate files  Include annotations  Include redactions  Include links to external web addresses	
Source Provider's	Options		
Source Provider's	Options ve file after successful import		
Source Provider's	Options to file after successful import		
Source Provider's Delete the sour Timezone Settings	Options to file after successful import		
Source Provider's Delete the sour Timezone Settings Timezone:	Options te file after successful import (UTC+10.00) Brisbane	Set System Timezone to: (UTC+10.00) Bribane	
Source Provider's Delete the sour Timezone Settings Timezone:	Options te file after successful import (UTC+10.00) Brisbane	e Set System Timezone to: (UTC+10.00) Bribane	

New Source provider option to delete files from source when importing into Bundle

Note: currently this option only applies to iManage and Smokeball

Source Provider's Options	
Delete the source file after successful import	
Caution! Deleting the source file from your document source provider is permanent. This action will only apply if you have sufficient permissions set within your source provider	r's app.

## Index Style Designer

In the workspace, the user can now reformat the style of the index in the generated bundle.

		Preview Index	click on colun	nn to edit	Re	set all Indexes   Reset	this Index   Refresh
Column Title:		le: Section A: MY DOCUMENTS					
My New Description		r	Number	My New Description	Date	Page	
Column Width: 94.2 mm / 3.7 inches			1	Response to Application for Final Orders	09/01/2024	1 to 7	
			2	Outline of Case Document (Final Hearing)	09/01/2024	8 to 17	
Title Font Size and Colour:	16 🜩		3	Initiating Application	09/01/2024	18 to 29	
Document List Font Size and Colour:	14 🗢						
contra contra contra.		Note: * This index preview is - * Documents shown are * A full index is created	showing limited i e for preview pur upon bundle ger	ows only. poses only, and may not exactly represent the final generated relation.	l index.		
Show grid lines:							

#### How to open

Access button to the 'Index Style Designer' tool is located in the section settings, under 'Include Index' option. There is also an icon button if an index is activated at section level.

When turning on 'Include Index' at section settings the Index row will have a new icon button showing to take the user to the 'Index Style designer' tool



The Index style designer tool can also be accessed in the section settings when the Include Index is turned on

Section Settings:	New Section		
Structure	Chrysoftware		
Number & Description	Structure		
	Include in Generated Bundle:		0
Date & Time	Include Title Page:		
Privileges	Include Index Page:		
		🕼 Index Style Designer	
	Section Colour:		0

### Changing the default Index Style

The new tool features the ability to change:

- Column Titles (click on the column to edit).
- Column widths (click on the column to edit).
- Title Background Colour
- Title Font Sizes and Font Colours.
- Document List Font Sizes and Font Colours.
- Document List Background Colour.
- Show Grid toggle.
- Grid colour.

		Preview Inde	X click on colur	nn to edit	Resi	et all Indexes   Reset thi	s Index   Refresh
Column Title:				Section A: MY DOCU	MENTS		
My New Description			Number	My New Description	Date	Page	
Column Width: 94.2 mm / 3.7 inches			1	Response to Application for Final Orders	09/01/2024	1 to 7	
			2	Outline of Case Document (Final Hearing)	09/01/2024	8 to 17	
Title Font Size and Colour:	16 🜩		3	Initiating Application	09/01/2024	18 to 29	
Document List Font Size and Colour:	14 -						
Show grid lines:		Note: * This index preview * Documents shown * A full index is crea	v is showing limited in are for preview pur ted upon bundle generation of the second s	rows only. poses only, and may not exactly represent the final generate reardion	d index.		
Grid Line Colour:		* To 'Duplicate' your * Duplicating your in	r index style to other ndex style applies to	indexes within this bundle, you will first need to update the c indexes with exact same columns only.	current style.		

#### Limitations

<u>The 'Index Style Designer' is only available at section level</u>, and not at a global Index Level, since each section can be customized to an individual index style, and some index designs can have more columns or fewer depending on the style chosen in bundle settings.

#### **Duplicate Feature**

Considering the limitations outlined above, the user can '**Duplicate'** their design and apply it to all other indexes within the bundle, where the index style matches the same column count and column titles. The 'Duplicate' feature applies the design to each section even if the 'show index' option for that section is turned off.

#### Output of Indexes

The generated bundle will apply the new styling. Even if the user turns off the indexes at section level, the designs are not lost and will still be applied to the Global Index.

### Resetting / deleting Index Styles

The design tool has the option to reset either 'All' styles applied to all the indexes that the user has created, or just the one they are working on.

Reset	all Indexes   Reset th	nis Index	Refresh	
	Page			
124	1 to 7			

### iManage third party Integration

It is assumed the user will have a valid iManage account and has setup their iManage matters correctly and with correct security access for their folders and documents.

For full instructions, see document "Using BundlePro and iManage".

#### Activating iManage in BundlePro

Just like BundlePro's LEAP integration, iManage as a document source provider, has now been integrated. This integration is set in 'System Settings' and can only be access/changed by Admin in the firm.

Document Source Provider						
Description	Setting	URL Server				
	This is my firm's default document source integration					
	This is my firm's default document source integration					
iManage Making knowledge work	This is my firm's default document source integration	cloudimanage.com				
None	My firm does not use any external integration for document source, I will use locally stored files					
Only your 'Super Admin' for BundlePro can edit these settings						

#### Create a Bundle

iManage replaces LEAP where needed when iManage is set as the default third-party document source provider.

Selecting iManage when creating a new bundle

	Create new bundle				
Details	Permissions				
Code	or Matter Number				
Descri	iption				
undef	fined		iManage		
		Timezone: (UTC+10.00) Brisbane   Connected to Manage Server 🕏 change			
		⊘ Cancel ✓ Create Bundle			

Selecting iManage documents in the workspace

Upload Files				
Import fro	om iManage			
	ii 🧑	Man	age	
Import from	n local source			

### Importing generated bundles to iManage

Just like BundlePro's LEAP integration, you can import your generated bundle back into iManage. The import will create a new folder in iManage called "BundlePro Generated Bundles". Here the imported file will be renamed with the imported date added to the original matter name.

urt Matter for GC - AUST SETTINGS TEST							
UST SETT	Import to iManage		۵	¥	Ĩ	4	

# Smokeball third party Integration

Even though, in basic format smokeball is working with BundlePro, it will be hidden in this 3.2 release. As we are waiting on further development and changes in the API's.

# Support Console new features

New renaming of support console menu, with added new button to 'Manage All Users & Shared Users' page.

S	iupport desk is set for internal secured access only - Verified 오
S	Support Console
	Manage Firms, Firm Users & Remote Bundle Support
	Manage All Users & Shared Users)
C	Database & System Status
	Marketing Console
	System Monitor
	View list of current users logged in

### Manage All Users & Shared Users' page

All users can now be managed from this new page, including all shared users that are not a user linked to a firm. Support desk can now deleted shared users.

SUPPORT CONSOLE - ALL USERS (2270)					
Search Name, Email or Firm	Search				
Display Name	Email	Firm Name	Manage		
🛓 Aarahnan	aarahnan@aelegal.com.au	A & E Legal Pty Ltd	Delete User		
Aaron Laguna	aaron@parksim.com.au	Parker Simmonds Solicitors & Lawyers Pty Ltd	E Delete User		
🛓 Aaron Sahin	aaron.sahin@leap.com.au	Skinner Robertson McCaully - LEAP New Sales	Telete User		
Aaron Zaitman	legal@zaitmanlawyers.com.au	Zaitman Lawyers	Tolete User		
Abbey	abigail@northbrisbanelaw.com.au	North Brisbane Law	Toloto Usor		
Abigail Steed	abigaiisteed@outlook.com	Steed Lawyers	Telete User		
L Abinava Sundar	abinava sundar@sbfamiWawvers.com.au	Sarah Revan Lawvers	Telete User		

SUPPORT CONSOLE - ALL FIRMS (849)												
Search Name or City												Delete All Support Desk Users (1)
Firm	City	\$ Bundle	\$ LegalAid	Disburse	TaxCode	BetaFirm	BundlePro Enabled	LegalStore Enabled	LegalStore Data Sync Enabled	All Inclusive	Manage	
michael.testfirm2	Brisbane	59.0	59.0	On	GST	No	Yes	Yes	No	No	🚢 Users (1)	📱 Firm 🛛 🖵 Support
michael.testfirm3	Brisbane	59.0	59.0	On	GST	No	Yes	Yes	No	No	🚢 Users (1)	📱 Firm 🖵 Support
M michael.testfirm6	BRISBANE	59.0	59.0	On	GST	No	Yes	Yes	No	No	🚢 Users (1)	📱 Firm 💭 Support
M michael.testfirm7	BRISBANE	59.0	59.0	On	GST	No	Yes	Yes	No	No	🚢 Users (1)	📱 Firm 💭 Support
(NSWBCA) Alistair Coyne		59.0	59.0	On	GST	No	Yes	Yes	No	No		🖩 Firm 🖵 Support
		50.0	50.0		CST	No	Vac	Vac		No	tet Heave (7)	

# Legalstore added to main support console page

Added 'unlink' buttons iManage and Smokeball to users page

SUPPORT CONSOLE - MICHAEL TESTFIRM2 2 USERS						
UserName	Role	Manage				
michael.test2@fileman.com.au	User / SuperAdmin	(2 <sup>e</sup> Reset Password (2 <sup>e</sup> Remove Admin X LEAP X iManage X Smokebail				
supportdesk_u7g63ku59ezzuq@bundlepro.com	User / SuperAdmin	C Reset Password     C Remove Admin     XLEAP     XiManage     X     Gmokeball     Gmokeball				
Close						

# Bug fixes and Issues resolved for 3.2 release

The following list has been imported from Azure Development Ops tasks workboard *for BundlePro only*. And only shows resolved bub fixes and issues resolved form previous testing.

ID	Issue Title	Assigned To	State	Area Path
<u>614</u>	Fix saving spinner alignment on doc settings modal when saving multiple items	David Groth	Resolved	Fileman\Bundle
<u>241</u>	Volume Split via Page Number	David Groth	Resolved	Fileman\Bundle
<u>298</u>	Edit Page Preview	David Groth	Resolved	Fileman\Bundle
<u>419</u>	Page Numbering and searching in Edit Pages	David Groth	Resolved	Fileman\Bundle
<u>336</u>	Support Console Update	David Groth	Resolved	Fileman\Bundle
<u>244</u>	Double click date column	David Groth	Resolved	Fileman\Bundle
<u>233</u>	Bulk Folder Import from Local Directory	David Groth	Resolved	Fileman\Bundle
<u>539</u>	Apply/overwrite to all documents in section not working	David Groth	Resolved	Fileman\Bundle
<u>540</u>	Apply to all empty document type fields not working	David Groth	Resolved	Fileman\Bundle
<u>542</u>	Sometimes 'Show Document on Index Page' turns off when opening the document settings	David Groth	Resolved	Fileman\Bundle
<u>464</u>	Integrate new method for Smokeball login for BP / Using new firm level API token	David Groth	Active	Fileman\Bundle
<u>535</u>	Author disappears when closing picking list	David Groth	Resolved	Fileman\Bundle
<u>538</u>	Document type not adding to section	David Groth	Resolved	Fileman\Bundle
<u>547</u>	Edit Index Layout: document list background colour only changes the first document	David Groth	Resolved	Fileman\Bundle
<u>545</u>	Changing Countries affects current bundles	David Groth	Closed	Fileman\Bundle
<u>536</u>	Cannot add/edit picking list for Author (missing textbox)	David Groth	Resolved	Fileman\Bundle
<u>537</u>	Caps Lock and Password Visible toggle at login	David Groth	Resolved	Fileman\Bundle
<u>522</u>	setup POC Bundle for iManage	David Groth	Resolved	Fileman\LegalStore
<u>548</u>	NZ Index Bugs	David Groth	Resolved	Fileman\Bundle
<u>546</u>	Global/Section Index preview does not look same as generated index layout	David Groth	Resolved	Fileman\Bundle
<u>544</u>	From File Name document option not working across any indexes, not showing in workspace OR the generated bundle - screenshots below	David Groth	Resolved	Fileman\Bundle
<u>543</u>	Document date column options in section settings are too wide/misaligned	David Groth	Resolved	Fileman\Bundle

<u>541</u>	Edit Index layout	David Groth	Resolved	Fileman\Bundle
<u>389</u>	Upload Directories and Subdirectories with file structure from local PC	David Groth	Resolved	Fileman\Bundle
<u>534</u>	Bug with Directory Upload where nested directory with same name is putting files to one section only	David Groth	Resolved	Fileman\Bundle
<u>529</u>	BundlePro button in the System Monitor page is not working and throwing the attached error in UK	David Groth	Resolved	Fileman\Bundle
<u>370</u>	the user profile in Auth Server is messed up	David Groth	Resolved	Fileman\LegalStore
<u>359</u>	Back to Workspace from elsewhere, return to correct highlighted document(s) and section	David Groth	Resolved	Fileman\Bundle
<u>358</u>	Preview window back to Workspace goes to the first section, and not back to the correct Section	David Groth	Resolved	Fileman\Bundle
<u>357</u>	(NZ Indexes) Select Multi Doc and apply Author/Recipient to only those docs selected	David Groth	Resolved	Fileman\Bundle
<u>360</u>	(NZ Indexes) Column width adjustments	David Groth	Resolved	Fileman\Bundle
<u>356</u>	(NZ Indexes) New extra 'Picking List' feature in Discovery Index	David Groth	Resolved	Fileman\Bundle
<u>364</u>	Apply 'DocType' fields to multiple (same as author tab)	David Groth	Resolved	Fileman\Bundle
<u>361</u>	NZ Index Style to default set to Standard	David Groth	Resolved	Fileman\Bundle
<u>363</u>	Rework Integration setting attached to each bundle instead of at Firm level	David Groth	Resolved	Fileman\Bundle
<u>362</u>	(NZ Indexes) New Employment Casebooks	David Groth	Active	Fileman\Bundle
<u>344</u>	Error with pagination for NZ (200014 NZ Bug Bundle)	David Groth	Resolved	Fileman\Bundle
<u>345</u>	Bundle failing to generate with NZ settings but turning off 'Show Document Number'	David Groth	Resolved	Fileman\Bundle
206	Exclude Volume title page and index from page count not working	David Groth	Resolved	Fileman\Bundle
<u>213</u>	Index Font Issue - See Image	David Groth	Resolved	Fileman\Bundle
<u>182</u>	Using tab numbering creates a column on the index, but removes the page number column - is this correct?	David Groth	Resolved	Fileman\Bundle
<u>186</u>	Turned off 'Use Tab Numbering' in global settings but column on the index is still there	David Groth	Resolved	Fileman\Bundle
<u>187</u>	Added in an image watermark and now trying to delete, but it will not delete.	David Groth	Resolved	Fileman\Bundle

<u>205</u>	Restart page numbers for volumes not	David Groth	Resolved	Fileman\Bundle
	working unless Volume Index is Turned on			