



(i)

IMPORTANT NOTE: What will my partners see depending on the access rights granted and the license they paid for.

	Guest	Contributor	Manager	Admin
Config				
Details	×	×	✓	✓
Define Categories	×	×	×	×
Define Rooms	×	×	×	×
Define Status	×	×	×	×
Lists				
Create	×	×	×	×
Edit	×	×	×	×
Archive	×	×	×	×
Points				
Create	×	×	(only in public list, access right	(only in public list, access right
Edit	Status, add picture & comment	Same as guest +	at project level) (if author)	at project level)
Archive	×	edit category, user in charge, due date	✓ (if author)	(in public list only)
Move / copy	✓ (if at least manager in destination list)			
Delete	×	×	✓ (if author)	✓ (in public list only)
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Forms Create template	~	V	×	<u> </u>
Create template	×	×		×
Edit template	×	×	×	×
Archive template	×	×	X	×
Create form	X	X	X	X
Edit form	×	×	✓ (if author)	√
Fill in form	Y	✓	✓	✓
Finalize form	✓	Y	√	√
Reopen form	Y	Y	✓	✓
Archive form	✓	✓	✓	✓
Move / copy form	✓ (if at least manager in destination list)			
Delete form	×	×	(if author)	✓
Reports				
Create at project level	✓ (max. 20)	✓ (max. 20)	√ (max. 20)	✓ (max. 20)
Edit information	✓	✓	✓	✓
Edit sort options	X	×	X	X
Edit layout options	X	×	×	×
Edit logo options	×	×	×	×
Generate report per user in charge	×	×	×	×
Documents				
Add folder	X	✓	✓	✓
Delete folder	X	×	✓ (if author)	✓
Move folder	×	×	✓ (if author)	✓
Add document	×	✓	✓	✓
Edit document	X	✓ (if author)	✓ (if author)	✓
Archive document	X	✓ (if author)	✓ (if author)	✓
Move / copy document	X	×	✓ (if author)	✓
Delete document	X	×	(if author and if only 1 version)	✓
Add new version of document	×	×	✓	✓
Preload documents	X	×	×	×
Participants				
Add participant to project	✓	✓	✓	✓
Manage access rights at project level	×	×	×	×
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Manage access to documents	×	×	×	×