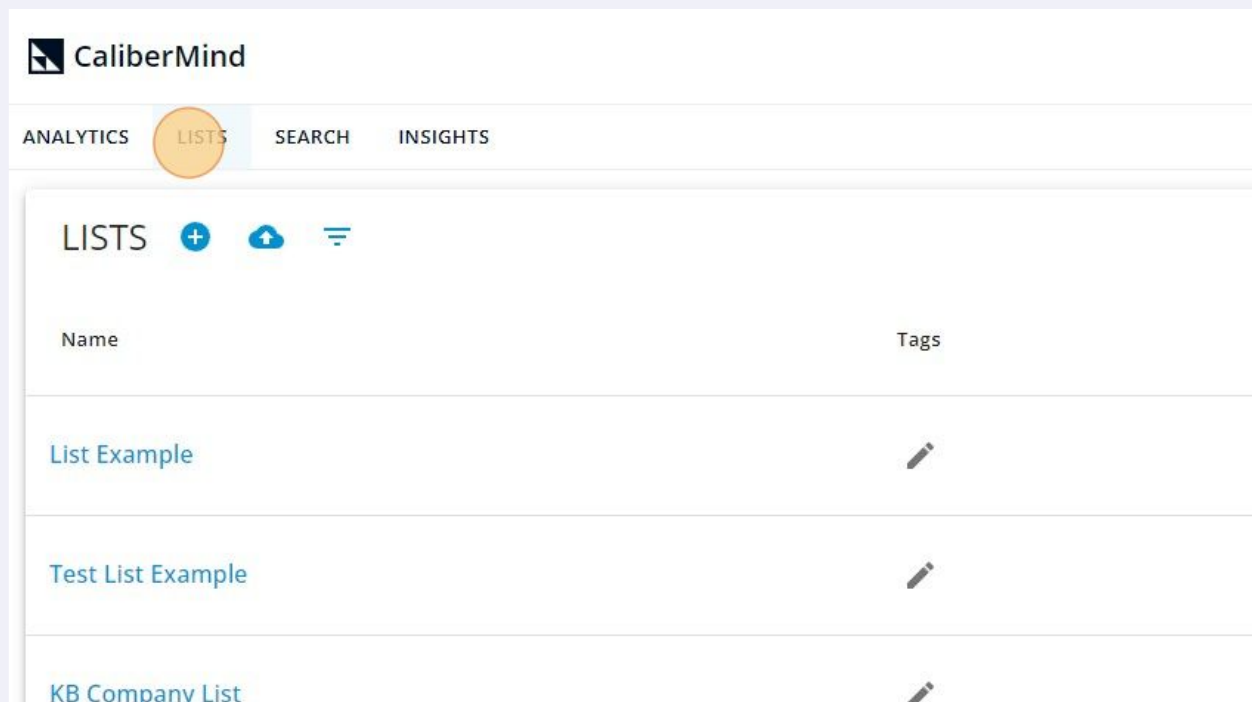


Download a List Workflow

1 Navigate to <https://my.calibermind.com/lists>

2 Click "LISTS" tab on the main menu.



3 Click the verticle ellipses on the right side of the list row.

Custom?	Refresh Type	Last Updated	Included in reports?
No	Dynamic	2022-07-27	No
No	Dynamic	2022-07-27	No
Yes	Dynamic	2022-07-27	No
Yes	Dynamic	2022-07-26	No

4 Click "Download"

Custom?	Refresh Type	Last Updated	Included in reports?
No	Dynamic	2022-07-27	No
No	Dynamic	2022-07-27	No
Yes	Dynamic	2022-07-27	No
Yes	Dynamic	2022-07-26	No

- Download
- Duplicate
- Include in Reports
- Manage Filters
- Delete

5 Click "Click to download list"

The screenshot shows a table with columns 'Tags' and 'Data Type'. A dialog box titled 'LIST DOWNLOAD' is overlaid on the table. The dialog box contains the text 'Click to download list (CSV)' and 'This link will deactivate in 15 minutes.' An orange circle highlights the 'download' part of the text. The table rows are partially visible, showing 'Company' and 'Generic' data types.

Tags	Data Type
	Company
Form July 2022_Lead Creation	
cheduled	Generic

6 Click "OK."

The screenshot shows a table with columns 'Company', 'No', 'Dynamic', '2022-07-27', and 'No'. A dialog box with an 'OK' button is overlaid on the table. The table rows are partially visible, showing 'Generic' data types.

Company	No	Dynamic	2022-07-27	No
			2022-07-27	No
			2022-07-27	No
			2022-07-27	No
			2022-07-26	No
Generic	Yes	Dynamic	2022-07-21	No
Generic	Yes	Dynamic	2022-07-21	No