

Qualifying your client

“Thank you again (insert name) for allowing me to assist with your new home finance/purchase. As part of our extended services, to make your upcoming move into your home easier, we'd love to recommend you to our service partner MyConnectPlus.

MyConnectPlus provide a completely FREE utility connection service and in one phone call they will organise all of your utility connections, from your choice of a wide range of providers.”

A “Would you like to take advantage of this complimentary service?”

B “MyConnectPlus will be in touch soon to discuss your requirements.”

To help promote digitally (via email etc) to your clients, please use the My Local Broker/MyConnectPlus service blurb and flyer provided.

MY LOCAL BROKER

EDIT BROKER TOOLS
Deal: Chief - MyConnect Demonstration Deal copy

Purpose

<input checked="" type="checkbox"/> Purchase a property	Amount \$0
<input type="checkbox"/> Construction	Amount \$0
<input type="checkbox"/> Renovations	Amount \$0
<input type="checkbox"/> Investment purposes	Amount \$0
<input type="checkbox"/> Purchase a motor vehicle, boat, trailer etc.	Amount \$0
<input type="checkbox"/> Refinance	Amount \$0
<input type="checkbox"/> Debt consolidation	Amount \$0
<input type="checkbox"/> Other purpose	Amount \$0

Other purpose(s) being

Total amount of credit sought: \$0

Client is purchasing a property. Have you discussed a complimentary UTILITY CONNECTION/RELOCATION SERVICE? [myconnect](#)

Do the applicant(s) plan or anticipate changes to their future financial circumstances that could ADVERSELY impact their ability to repay the loan?

Do the applicant(s) plan or anticipate changes to their future financial circumstances that could POSITIVELY impact their ability to repay the loan?

My Connect - Send Form

Client #1

NAME: MLB Support Test User | PHONE: 61 03 9020 1850 | EMAIL: support@mylocalbroker.com.au | ADDRESS: 134-150 Buckhurst St, SOUTH MELBOURNE VIC 3205, Australia

Info

Information

MYCONNECT AGENT ID: MYAD006536 | MYCONNECT MANAGER ID: MYCT0287591 | RELOCATION ADDRESS: N/A

+ CHOOSE ADDRESS

CANCEL SEND

Qualified?

How to apply

Via our unique Chief integration, once you hit 'send' (refer screen images) we will be sent your clients details.

You can view this applications progress at anytime by logging into:

<https://myconnect2.secure.force.com/#/login>

Username
(your email address)

Password
(firstname123)
you can update this at anytime

Your dedicated MyConnectPlus representative is **Andrew Larter** and he can be contacted at anytime on:

andrew@myconnect.com.au or **0498 777 057**