

Broker accreditation form

Please fill in the Ubank Broker Accreditation form and send it to your current aggregator to verify the data and submit the form. We do not require any supporting documents to be attached. If you have any questions, please reach out to your Ubank BDM.

Aggregator

Personal details

First name

Surname

Preferred name

Email address

Mobile phone

Business phone

Business details

Company name

Business ABN

Business ACN

Business address

Postal address

ASIC details

Are you an ACL Holder or Credit Representative?	
Name of ACL Holder	
Credit Representative number	
Commencement date	

Industry body membership details

MFAA/FBAA	
Membership number	
Expiry date	

AFCA certificate

AFCA number	
Expiry date	

Personal indemnity insurance

PI insurance company	
PI number	
PI expiry date	

Anti-money laundering certificate

AML accreditation number	
--------------------------	--