

Completing this Form

- This form must be completed in full and submitted with all relevant supporting documents to accreditation@assetline.com.au
- Direct accreditation application includes broker accreditation for Assetline Capital Pty Ltd (ABN 29 160 443) and Clinch Finance Pty Ltd (ABN 35 161 006 846 & ACN 161 006 846).

Accreditation



Business Details

Company and/or Trading Name

Directors Names

ABN/ACN _____ Years in Operation _____

Aggregator

Other products offered:
Insurance Personal Loans Asset finance Financial Planning

Broker Details

Broker Name

Address

Mobile _____ Email _____

Date of Birth _____ Portfolio Size _____

Broker Checklist

- Copy of CV
- Copy of PI Insurance
- Copy of Industry Body Membership
- Evidence that AML/CTF training has been completed and is recognised by an industry body
- Copy of Driver's License and Passport
- Copy of current ACL

Attestation

- Yes No Have you ever been refused PI cover?
- Yes No Has a business related license, registration, or membership of yours ever been revoked or denied?
- Yes No Have you ever been convicted in a court of law or have a charge pending?
- Yes No Have you been a director of a company that has gone into receivership and/or liquidation?
- Yes No Have you ever been bankrupt or are you presently an undischarged bankrupt, subject to a Personal Insolvency Agreement, Deed of Arrangement, entered into a compromise or similar agreement, or have such action pending?

If you answered yes to any of the above, please provide a detailed summary below:

Commission Payment Details

Bank	Account Name
_____	_____
BSB	Account Number
_____	_____

Broker Declaration

By signing this form, you declare that:

- All information provided is complete, true and correct
- All documents provided have been checked thoroughly and meet the requirements specified by Assetline Capital Pty Ltd, Clinch Finance Pty Ltd and/or its related entities.

Signature of Broker

Date

Name
