:ubank

Broker Accreditation Form

Please complete all fields of the Ubank Broker Accreditation form **and return it to your current aggregator to verify the data. Your aggregator must submit the form to us -** accreditations@ubank.com.au

For accreditation transfers and compliance purposes, please provide the Letter of Separation for the broker where applicable.

If you have any questions, please reach out to your Ubank BDM

Aggregator	
Sub Aggregator If applicable	

Personal Details

First Name	
Surname	
Preferred Name	
Date of Birth	
Mobile	
Broker email address	
Office email address Optional	
Business address	
Postal address	

Industry body membership details

MFAA/FBAA Select the applicable option	MFAA	FBBA
Membership number		
Expiry date		

Products issued by ubank, part of National Australia Bank Limited ABN 12 004 044 937

AFSL and Australian Credit Licence 230686 (NAB). 86 400 Ltd ABN 13 621 804 813 is a representative of NAB and part of the NAB Group

ASIC details

ACL Holder/ Credit Representative Select the applicable option	ACL Holder Credit Representa	tive
Name of licensee		
ACL/Credit Representative Number		
Commencement date		

Industry body membership details

AML accreditation number	
Membership number	
Expiry date (if applicable)	

Personal indemnity insurance

Pl insurance company	Pl insurance company	nce company	e company					
Pl number	Pl number	er						
Pl expiry date	Pl expiry date	date	ate					

AFCA Certificate

AFCA Number	
Expiry date	

Company details

Company Name
Business/Trading Name
Business ABN
Business ACN

A174157-1023