



LOAN PROCESSING RATE CARD

OUTSOURCING YOURWAY!

We are the premier Loan Processing back office service provider entity in Australia, and our outsourced Loans processor or support staff will carry out all the repetitive, admin related tasks associated with processing a loan from packaging to settlement and even post-settlement. This will allow your local core team to focus on more revenue generating task such as building client relationships and generating more leads.

| Lodgement Only Service | Lodgement & Tracking Services | <i>Full Time (140 hours)</i> | <i>Part Time (70 hours)</i> |
|--|--|--|---------------------------------|
| AUD 180* | AUD 250* | AUD 2800* | AUD 1540* |
| Data entry for Aggregator CRM | Data entry for Aggregator CRM | Skilled, full-time/part-time staff committed to aiding the broker's operations. | |
| Apply Online data entry | Apply Online data entry | Team members adaptable to Australian business hours | |
| Creation of NCCP Documentation | Creation of NCCP Documentation | Communication with clients to procure necessary details and accompanying paperwork as requested by the broker. | |
| Lender application documents preparation | Lender application documents preparation | No minimum volume | |
| Detailed review of documents and redacting TFN | Detailed review of documents and redacting TFN | Inputting data into the Aggregator CRM system | |
| Uploading of documents in Apply Online | Uploading of documents in Apply Online | Apply Online data entry | |
| Drafting of discharge authority forms | Drafting of discharge authority forms | Creation of NCCP Documentation | |
| Preparation of FHOOG | Preparation of FHOOG | Lender application documents preparation | |
| Valuation orders & follow up | Valuation orders & follow up | Detailed review of documents and redacting TFN | |
| Pricing Requests | Pricing Requests | Uploading of documents in Apply Online | |
| Servicing calculator preparation | Servicing calculator preparation | Drafting of discharge authority forms | |
| File Lodgement to lender | File Lodgement to lender | Preparation of FHOOG | |
| X | Lender follow-ups until settlement | Valuation orders & follow up | |
| X | Solicitor follow-ups until settlement | Pricing Requests | |
| X | X | Servicing calculator preparation | |
| X | X | File Lodgement to lender | |
| X | X | Lender follow-ups until settlement | |
| X | X | Solicitor follow-ups until settlement | |
| X | X | Compiling and dispatching post settlement information to clients. | |
| X | X | Conducting post-settlement follow-ups with clients (every 6 or 12 months). | |