

Übersicht eingesetzte Titel Säule 3a

Anlegerprofil 2

| Titel | Valor | ISIN | Gewicht |
|---|----------|--------------|-------------|
| UBS (CH) Institutional Fund - Equities Switzerland Passive Leader W | 38955094 | CH0389550945 | 4% |
| iShares Swiss Dividend ETF (CH) | 23793563 | CH0237935637 | 2% |
| Swisscanto Index Equity Fund Small & Mid Caps Switzerland - GT | 33096845 | CH0330968451 | 2% |
| CSIF World ex CH Index Blue - QAH | 4535793 | CH0045357933 | 4% |
| Xtrackers MSCI World UCITS ETF | 25004349 | IE00BK1PV551 | 3% |
| Aktien | | | 15% |
| CSIF Switzerland Bond Index AAA-AA Blue - FA | 10175434 | CH0101754346 | 34% |
| iShares Core CHF Corporate Bond ETF (CH) | 22697681 | CH0226976816 | 34% |
| UBS (CH) Institutional Fund - Global Bonds Passive I-A3 | 23365850 | CH0233658506 | 10% |
| Zinswerte | | | 78% |
| UBS ETF (CH) - SXI Real Estate Funds (CHF) A-dis | 10599440 | CH0105994401 | 5% |
| Immobilien | | | 5% |
| Geldmarktsparkonto | | Konto | 2% |
| Liquidität | | | 2% |
| Total | | | 100% |

Anlegerprofil 3

| Titel | Valor | ISIN | Gewicht |
|---|----------|--------------|-------------|
| UBS (CH) Institutional Fund - Equities Switzerland Passive Leader W | 38955094 | CH0389550945 | 7% |
| iShares Swiss Dividend ETF (CH) | 23793563 | CH0237935637 | 3% |
| Swisscanto Index Equity Fund Small & Mid Caps Switzerland - GT | 33096845 | CH0330968451 | 3% |
| CSIF World ex CH Index Blue - QAH | 4535793 | CH0045357933 | 6% |
| Xtrackers MSCI World UCITS ETF | 25004349 | IE00BK1PV551 | 6% |
| Aktien | | | 25% |
| CSIF Switzerland Bond Index AAA-AA Blue - FA | 10175434 | CH0101754346 | 28% |
| iShares Core CHF Corporate Bond ETF (CH) | 22697681 | CH0226976816 | 28% |
| UBS (CH) Institutional Fund - Global Bonds Passive I-A3 | 23365850 | CH0233658506 | 10% |
| Zinswerte | | | 66% |
| UBS ETF (CH) - SXI Real Estate Funds (CHF) A-dis | 10599440 | CH0105994401 | 5% |
| Immobilien | | | 5% |
| CSIF II (CH) Gold Blue - QBH | 35276539 | CH0352765397 | 2% |
| Edelmetalle | | | 2% |
| Geldmarktsparkonto | | Konto | 2% |
| Liquidität | | | 2% |
| Total | | | 100% |

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Anlegerprofil 4

| Titel | Valor | ISIN | Gewicht |
|---|----------|--------------|-------------|
| UBS (CH) Institutional Fund - Equities Switzerland Passive Leader W | 38955094 | CH0389550945 | 8% |
| iShares Swiss Dividend ETF (CH) | 23793563 | CH0237935637 | 5% |
| Swisscanto Index Equity Fund Small & Mid Caps Switzerland - GT | 33096845 | CH0330968451 | 5% |
| CSIF World ex CH Index Blue - QAH | 4535793 | CH0045357933 | 9% |
| Xtrackers MSCI World UCITS ETF | 25004349 | IE00BK1PV551 | 8% |
| Aktien | | | 35% |
| CSIF Switzerland Bond Index AAA-AA Blue - FA | 10175434 | CH0101754346 | 22% |
| iShares Core CHF Corporate Bond ETF (CH) | 22697681 | CH0226976816 | 22% |
| UBS (CH) Institutional Fund - Global Bonds Passive I-A3 | 23365850 | CH0233658506 | 10% |
| Zinswerte | | | 54% |
| UBS ETF (CH) - SXI Real Estate Funds (CHF) A-dis | 10599440 | CH0105994401 | 5% |
| Immobilien | | | 5% |
| CSIF II (CH) Gold Blue - QBH | 35276539 | CH0352765397 | 2% |
| Edelmetalle | | | 2% |
| UBS ETFs plc - CMC COMPOSITE SF UCITS ETF A-acc (CHF) | 11926029 | IE00B58FQX63 | 2% |
| Rohstoffe und Spezialitäten | | | 4% |
| Geldmarktparkonto | | Konto | 2% |
| Liquidität | | | 2% |
| Total | | | 100% |

Anlegerprofil 5

| Titel | Valor | ISIN | Gewicht |
|---|----------|--------------|-------------|
| UBS (CH) Institutional Fund - Equities Switzerland Passive Leader W | 38955094 | CH0389550945 | 11% |
| iShares Swiss Dividend ETF (CH) | 23793563 | CH0237935637 | 6% |
| Swisscanto Index Equity Fund Small & Mid Caps Switzerland - GT | 33096845 | CH0330968451 | 6% |
| CSIF World ex CH Index Blue - QAH | 4535793 | CH0045357933 | 11% |
| Xtrackers MSCI World UCITS ETF | 25004349 | IE00BK1PV551 | 11% |
| Aktien | | | 45% |
| CSIF Switzerland Bond Index AAA-AA Blue - FA | 10175434 | CH0101754346 | 16% |
| iShares Core CHF Corporate Bond ETF (CH) | 22697681 | CH0226976816 | 16% |
| UBS (CH) Institutional Fund - Global Bonds Passive I-A3 | 23365850 | CH0233658506 | 10% |
| Zinswerte | | | 42% |
| UBS ETF (CH) - SXI Real Estate Funds (CHF) A-dis | 10599440 | CH0105994401 | 5% |
| Immobilien | | | 5% |
| CSIF II (CH) Gold Blue - QBH | 35276539 | CH0352765397 | 3% |
| Edelmetalle | | | 3% |
| UBS ETFs plc - CMC COMPOSITE SF UCITS ETF A-acc (CHF) | 11926029 | IE00B58FQX63 | 3% |
| Rohstoffe und Spezialitäten | | | 6% |
| Geldmarktparkonto | | Konto | 2% |
| Liquidität | | | 2% |
| Total | | | 100% |

Übersicht eingesetzte Titel Säule 3a

Anlegerprofil 6

| Titel | Valor | ISIN | Gewicht |
|---|----------|--------------|-------------|
| UBS (CH) Institutional Fund - Equities Switzerland Passive Leader W | 38955094 | CH0389550945 | 14% |
| iShares Swiss Dividend ETF (CH) | 23793563 | CH0237935637 | 8% |
| Swisscanto Index Equity Fund Small & Mid Caps Switzerland - GT | 33096845 | CH0330968451 | 8% |
| CSIF World ex CH Index Blue - QAH | 4535793 | CH0045357933 | 15% |
| Xtrackers MSCI World UCITS ETF | 25004349 | IE00BK1PV551 | 15% |
| Aktien | | | 60% |
| CSIF Switzerland Bond Index AAA-AA Blue - FA | 10175434 | CH0101754346 | 9% |
| iShares Core CHF Corporate Bond ETF (CH) | 22697681 | CH0226976816 | 9% |
| UBS (CH) Institutional Fund - Global Bonds Passive I-A3 | 23365850 | CH0233658506 | 9% |
| Zinswerte | | | 27% |
| UBS ETF (CH) - SXI Real Estate Funds (CHF) A-dis | 10599440 | CH0105994401 | 5% |
| Immobilien | | | 5% |
| CSIF II (CH) Gold Blue - QBH | 35276539 | CH0352765397 | 3% |
| Edelmetalle | | | 3% |
| UBS ETFs plc - CMCi COMPOSITE SF UCITS ETF A-acc (CHF) | 11926029 | IE00B58FQX63 | 3% |
| Rohstoffe und Spezialitäten | | | 6% |
| Geldmarktsparkonto | | Konto | 2% |
| Liquidität | | | 2% |
| Total | | | 100% |

Anlegerprofil 7

| Titel | Valor | ISIN | Gewicht |
|---|----------|--------------|-------------|
| UBS (CH) Institutional Fund - Equities Switzerland Passive Leader W | 38955094 | CH0389550945 | 20% |
| iShares Swiss Dividend ETF (CH) | 23793563 | CH0237935637 | 10% |
| Swisscanto Index Equity Fund Small & Mid Caps Switzerland - GT | 33096845 | CH0330968451 | 10% |
| CSIF World ex CH Index Blue - QAH | 4535793 | CH0045357933 | 20% |
| Xtrackers MSCI World UCITS ETF | 25004349 | IE00BK1PV551 | 20% |
| Aktien | | | 80% |
| CSIF Switzerland Bond Index AAA-AA Blue - FA | 10175434 | CH0101754346 | 4% |
| iShares Core CHF Corporate Bond ETF (CH) | 22697681 | CH0226976816 | 3% |
| UBS (CH) Institutional Fund - Global Bonds Passive I-A3 | 23365850 | CH0233658506 | 2% |
| Zinswerte | | | 9% |
| UBS ETF (CH) - SXI Real Estate Funds (CHF) A-dis | 10599440 | CH0105994401 | 5% |
| Immobilien | | | 5% |
| CSIF II (CH) Gold Blue - QBH | 35276539 | CH0352765397 | 2% |
| Edelmetalle | | | 2% |
| UBS ETFs plc - CMCi COMPOSITE SF UCITS ETF A-acc (CHF) | 11926029 | IE00B58FQX63 | 2% |
| Rohstoffe und Spezialitäten | | | 4% |
| Geldmarktsparkonto | | Konto | 2% |
| Liquidität | | | 2% |
| Total | | | 100% |