Importing Colorizer Rule(s)

The colorizer configuration batch files contain all necessary configurations to properly run the selected rules. Depending on the rule, the batch file may contain the colorizer configuration and/or data table(s).

Warning - possible data loss; the following steps will overwrite existing Colorizer rules on import.

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Colorizer**.
2. From the *Colorizer* window, in the tool palette, click **Configuration Exchange**.
3. From the *Configuration Exchange* window, click **Import Data**.
4. From the *Import Data* window, navigate to the **.eVBatch** file containing the desired Colorizer rule(s), select the file, and click **Open**.
5. From the *Configuration Exchange* window, select the desired rule(s) and click **Import Selected**.

IMPORTANT: The Message column displays possible issues, like duplicate entries. Make sure to read any messages before clicking the **Import Selected** button to avoid duplicates or possible data loss.

6. From the *Import Data* window, click **OK**.
7. From the *Configuration Exchange* import item(s) window, click **OK**.
8. From the *Configuration Exchange* window, click **OK**. The selected rule(s) appear in the Colorizer grid.

Importing Data Profile(s)

Warning - possible data loss; the following steps will overwrite existing Data Profiles on import.

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Data Profiles**.
2. From the *Data Profiles* window, in the tool palette, click **Configuration Exchange**.
3. From the *Configuration Exchange* window, click **Import Data**.
4. From the *Import Data* window, navigate to the **.eVBatch** file containing the desired Data Profile(s), select the file, and click **Open**.
5. From the *Configuration Exchange* window, select the desired profile(s) and click **Import Selected**.

IMPORTANT: The Message column displays possible issues, like duplicate entries. Make sure to read any messages before clicking the **Import Selected** button to avoid duplicates or possible data loss.

6. From the *Import Data* window, click **OK**.
7. From the *Configuration Exchange* import item(s) window, click **OK**.
8. From the *Configuration Exchange* window, click **OK**. The selected profile(s) appear in the Data Profiles grid.

Importing a Data Table

Warning - possible data loss; the following steps will overwrite existing Data Tables on import.

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Data Tables**.
2. From the *Data Tables* window, in the tool palette, click **Configuration Exchange**.
3. From the *Configuration Exchange* window, click **Import Data**.
4. From the *Import Data* window, navigate to the **.eVBatch** file containing the desired data table(s), select the file, and click **Open**.
5. From the *Configuration Exchange* window, select the desired data table(s) and click **Import Selected**.

IMPORTANT: The Message column displays possible issues, like duplicate entries. Make sure to read any messages before clicking the **Import Selected** button to avoid duplicates or possible data loss.

6. From the *Import Data* window, click **OK**.
7. From the *Configuration Exchange* import item(s) window, click **OK**.
8. From the *Configuration Exchange* window, click **OK**. The selected data table(s) appear in the Data Tables grid.

Importing the default Element Filter configuration

Warning - possible data loss; the following steps will overwrite existing Element Filters on import. Please see the **Importing a single Element Filter** section below for instructions on importing an Element Filter without deleting it if you wish to retain existing Element Filters.

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Element Filter**.
2. From the *eE Element Filter* dock pane, click **Import Filter**.
3. From the *Import Filter* window, navigate to *C:\Temp\eVolve\eVolve Element Filters*, select the **eEDefault Element Filters.eVFilter** file, and click **Open**. The filters are imported.

Importing a single Element Filter

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Element Filter**.
2. From the *eE Element Filter* dock pane, click **Import Filter**.
3. From the *Import Filter* window, navigate to *C:\Temp\eVolve\eVolve Element Filters\Element Filters*, select the desired filter, and click **Open**. The filter is imported.

Importing the default Parameter Sync configuration

The parameter sync configuration batch files contain all necessary configurations to properly run the selected rules. Depending on the rule, the batch file may contain the parameter sync configuration and/or data table(s).

Warning - possible data loss; the following steps will overwrite existing Data Profiles on import.

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Parameter Sync**.
2. From the *Parameter Sync* window, in the tool palette, click **Configuration Exchange**.
3. From the *Configuration Exchange* window, click **Import Data**.
4. From the *Import Data* window, navigate to the **.eVBatch** file containing the desired Parameter Sync rule(s), select the file, and click **Open**.
5. From the *Configuration Exchange* window, select the desired rule(s) and click **Import Selected**.

IMPORTANT: The Message column displays possible issues, like duplicate entries. Make sure to read any messages before clicking the **Import Selected** button to avoid duplicates or possible data loss.

6. From the *Import Data* window, click **OK**.
7. From the *Configuration Exchange* import item(s) window, click **OK**.
8. From the *Configuration Exchange* window, click **OK**. The selected rule(s) appear in the Parameter Sync grid.

Importing the default report configuration

The report configuration batch files contain all necessary configurations to properly run the selected reports. Depending on the report, the batch file may contain the report configuration, data profile(s), and/or data table(s).

Warning - possible data loss; the following steps will overwrite existing Data Profiles on import.

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Report Manager**.
2. From the *Report Manager* window, in the tool palette, click **Configuration Exchange**.
3. From the *Configuration Exchange* window, click **Import Data**.
4. From the *Import Data* window, navigate to the **.eVBatch** file containing the desired Report configuration(s), select the file, and click **Open**.
5. From the *Configuration Exchange* window, select the desired item(s) and click **Import Selected**.

   IMPORTANT: The Message column displays possible issues, like duplicate entries. Make sure to read any messages before clicking the **Import Selected** button to avoid duplicates or possible data loss.

6. From the *Import Data* window, click **OK**.
7. From the *Configuration Exchange* import item(s) window, click **OK**.
8. From the *Configuration Exchange* window, click **OK**. The selected report element(s) appear in the *Report Manager* grid.

Changing the Report File Path

The default file path for reports is **C:\Temp\eVolve\eVolve Reports\Report Files**. However, due to restrictions that may be placed on certain locations of your computer, you may have to extract the sample files to a different location. If the report files (.repx) reside in a different location, use the following instructions to change the defaulted path.

1. With the desired Revit Project opened, from the *eVolve Mechanical* ribbon, in the **Utilities** panel, click **Report Manager**.
2. From the *Report Manager* window, in the desired report's row, click the ellipsis in the **Report File Path** cell.
3. From the *Report File Path* window, navigate to the desired path and click **Open**.
4. From the *Report Manager* window, click **Apply** or **OK**.