



Software Release Notes

Friday, June 1, 2018

Sprint 5



Auction
Conductor

1.0.0.41



Benefit
Conductor

2.0.0.22



Event
Conductor

2.0.0.15



Event
Manager

1.0.0.12



Landing
Pages

1.0.0.2

AES Software Release Notes

Sprint 5 - June 2018



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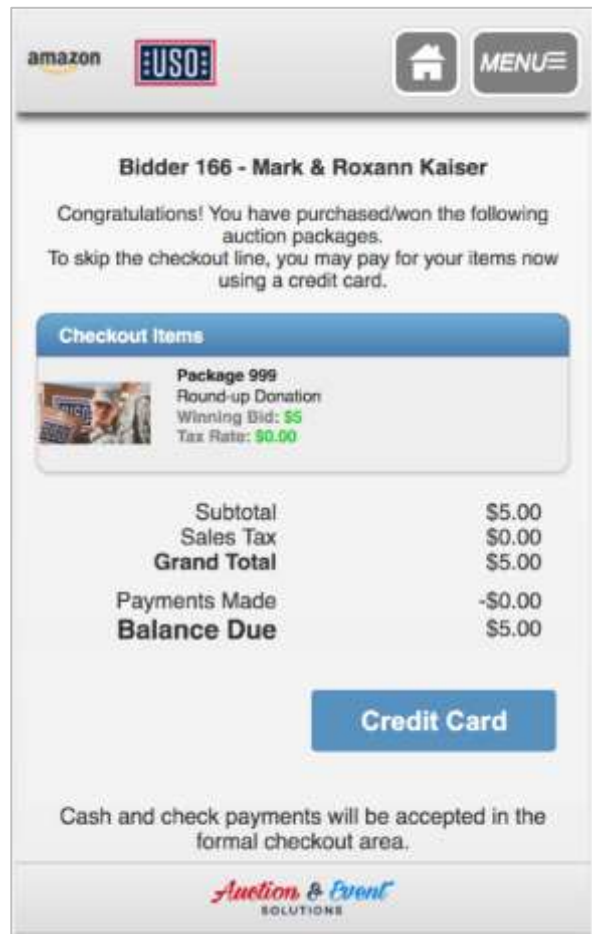
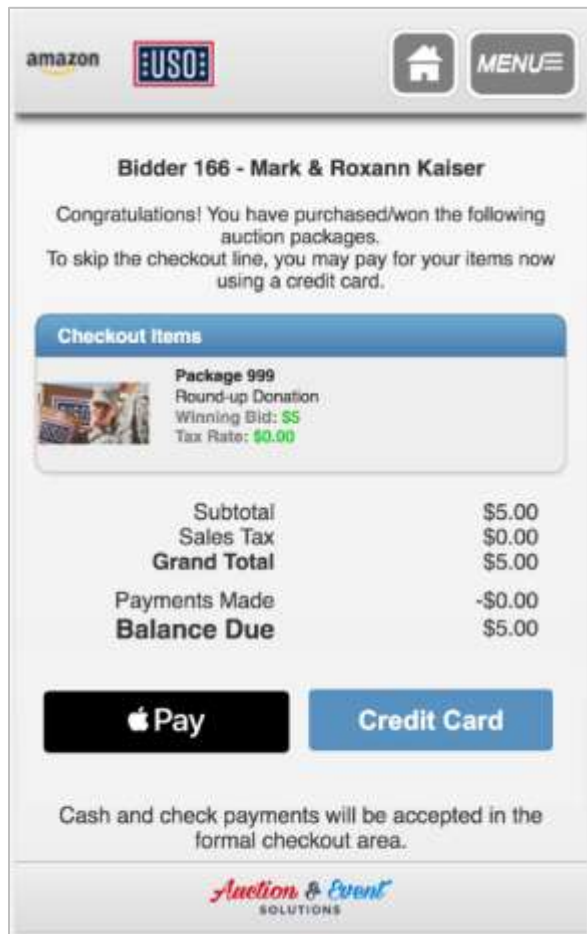


Apple Pay Support

Apple Pay is now available for self-checkout on Apple devices running Safari.

Note: Apple Pay will ONLY work on the Safari browser for iOS.

First Pay **MUST** be selected as the processor in Benefit Conductor to enable this functionality. All accounts that wish to process on First Pay must have their account converted by iATS. Please email jon@esauctions.com to start the Firstpay onboarding process, until a more automated solution is implemented in a future release.



Above is an example of small screen self-checkout with an iOS device (left) and all other small screen devices (right).

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Safari browser on desktop Macs may require confirmation on an Apple Pay enabled iPhone.

Self Checkout
Bidder 166 - Mark & Roxann Kaiser

Congratulations! You have purchased/won the following auction packages.
To skip the checkout line, you may pay for your items now using a credit card.

Pkg. #	Title	Winning Bid
999	Round-up Donation	\$5.00

1 total items

Subtotal	\$5.00
Sales Tax	\$0.00
Grand Total	\$5.00
Payments Made	-\$0.00
Balance due	\$5.00

Cash and check payments will be accepted in the formal checkout area.

[I am not Mark & Roxann Kaiser](#)

amazon
USO Star-Spangled Salute Gala
Bidder 166 Mark & Roxann Kaiser Table 9

Pressing the Apple Pay button will open a confirmation screen:

Apple Pay Cancel

CARD & BILLING CHASE FREEDOM (****1234)
683 JEFFERSON STREET, TIBURO...

SHIPPING JANE APFLESEED
683 JEFFERSON STREET
TIBURON CA 94920
UNITED STATES

SUBTOTAL	\$39.99
GIFT WRAP	\$5.00
COUPON	-\$2.00
SALES TAX	\$2.58
PAY COMPANY INC.	\$45.57

Confirm on iPhone

amazon
USO Star-Spangled Salute Gala
Bidder 166 Mark & Roxann Kaiser Table 9



Auction Conductor

New Features

Preferred Credit Cards

Preferred credit cards will now appear in a Contributors Specific Event Data with a yellow star and a “Preferred Card” label next to the card number

Payments

Type	Details	Date/Time	Status	Amount	Actions
	****5683 Marilyn Holbrook (preferred card)	03/14/2018 04:16 PM	Approved	\$125.00	
	****1234 John Holbrook	-	On-File	\$0.00	

Clicking on a yellow star will open a pop up that says this card is already preferred.

Clicking on a gray star will open a popup that asks if the user would like to set this card as the preferred card for this event.

At the end of an event, during the “Apply to Accounts” process, preferred cards will be used automatically if there are multiple cards on file.

Select an Event

The Select an Event grid now has three search fields

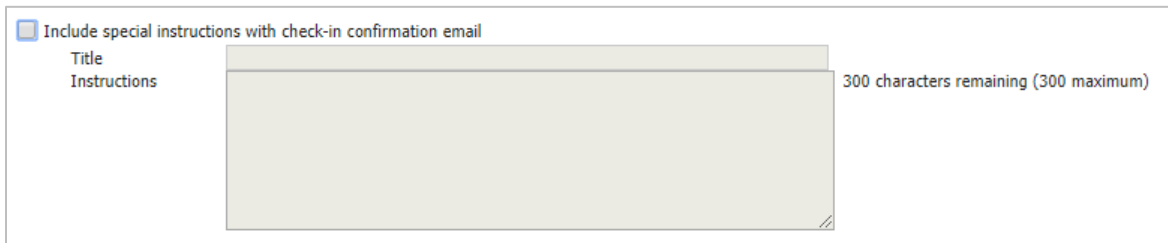
The first field allows a search by Event Title or Organization Name

The second and third fields allow the grid to be narrowed down to a date range.

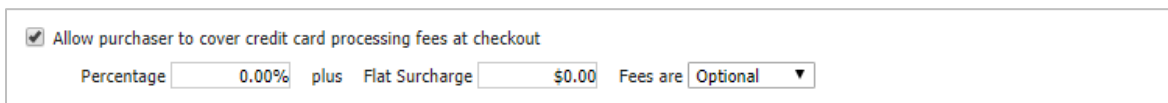
Organization Name	Event Title	Date
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ELP Wizard

- Special Instructions for the self-check-in confirmation email - **to be implemented in a future ELP release**
 - New Checkbox for “Include special instructions with check-in confirmation email”
 - New text field for the special instructions title (Default Text: Getting to the Event)
 - New text field for the Special Instructions



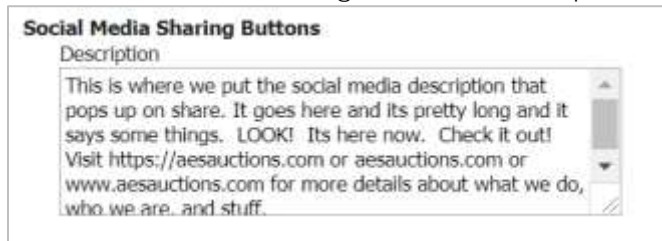
- Checkout settings - **to be implemented in a future ELP release**
 - Processing Fees
 - New Dropdown box to set “Cover the Processing Fees” behavior in ELP
 - Optional – ELP Cover Fees is unchecked by default
 - Encouraged – ELP Cover Fees is checked by default
 - Required – ELP Cover Fees is checked always



- Email receipt Settings - **to be implemented in a future ELP release**
 - New checkbox to display the Organization Logo
 - New checkbox to display the Sponsor Logo
 - New Checkbox to display the Event Banner Image
 - If the Event Image box is checked, there is now a button to upload the Event Image
 - New Event Logo Preview window
 - New text field for an email footer



- Contact/Social
 - Social Media Sharing Buttons Description Field



This text will appear in the description of the social media post shared by the ELP user, along with the organization logo.





Easy Query Updates

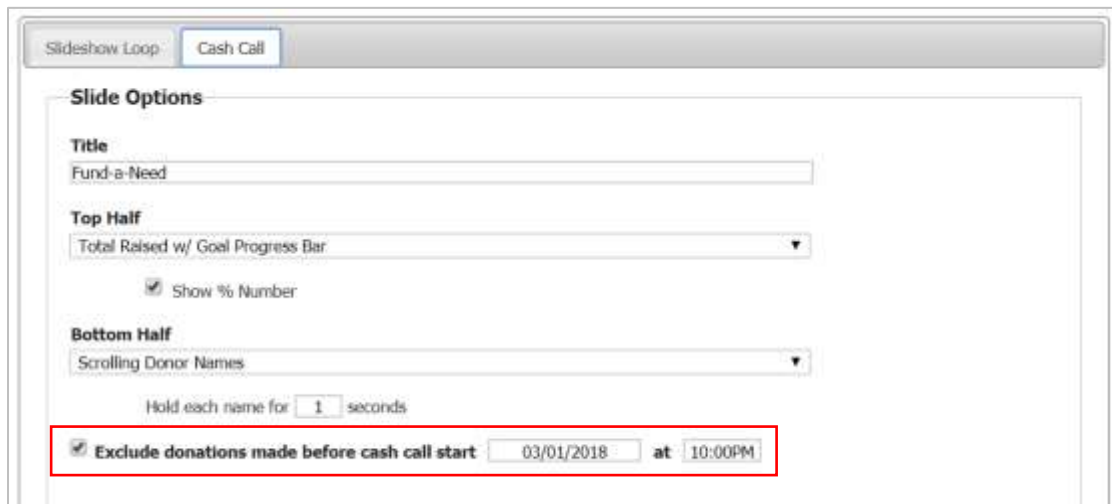
- Bidder Entity
 - Separated first and last name
 - Added column "Admissions per ticket"
- Package Entity
 - Now includes General Donations in the report – Previously only packages with assigned numbers were shown
- Donation Entity
 - Bidder names have been separated in to first and last names
 - Added an "Entered By" column
 - Added a "Date/Time" Column
 - Added a "Validated" (True or False) Column
 - Added a "Table Number" Column
 - Added a "Table Name" Column
- Contributor Entity
 - Added a "Card on File" (True or False) Column
- "3rd Party Sales" Entity has been renamed to "Sales"
 - Added columns for Each piece of contributor data associated with the sale
- "3rd Party Payments" Entity has been renamed to "Payments"
 - Added columns for Each piece of contributor data associated with each payment

Auction Close Time

AC Timelines have been updated to match BC. Setting the Silent Auction Open/Close times will now automatically update all Categories (non-custom) and SMS schedules to match.

Cash Call

Cash Call Big Screen Reports now have an option to exclude all donations made before the start of Cash Call. This will give you the option to start your cash call big screen report at \$0 (with no names scrolling) when ELP is being used to collect donations before the event.



The screenshot shows a configuration window for a 'Cash Call' slideshow. The 'Slide Options' section contains the following fields:

- Title:** Fund-a-Need
- Top Half:** Total Raised w/ Goal Progress Bar (dropdown menu)
- Show % Number
- Bottom Half:** Scrolling Donor Names (dropdown menu)
- Hold each name for seconds
- Exclude donations made before cash call start at

Untokenized Transactions

Cards on file that are not tokenized (from Multi-Unit Instant Pay) will now automatically be tokenized when submitting payments.

Coupon Discounts

The Coupon Discount can now be set to be equal to the Multi-Unit Price. Setting the Coupon Discount to be equal to the Multi-unit Price will also no longer give an error. This will allow you to discount admission tickets to \$0 with the correct coupon code.

Bug Fixes

Item Detail required fields

On the Item Detail screen, "Included in Package" is no longer a required field.

Payments Dashboard

- The Paid calculation has been corrected
 - The calculation now correctly recognizes partial payments and refunds.
- Payment totals are no longer rounded to the nearest dollar and will display the full two decimal places.



Benefit Conductor

Timeline Changes

- Removed the restriction that the Silent Auction must take place on Event Day. This will allow you to keep the event date correct (for ELP) and adjust your silent auction time independently of event date.
- Removed the restriction that the Self-Checkout End Date cannot be more than 14 days after the Event Date End.

Event Manager

Security

Volunteer Login

Volunteer Login access is now restricted to the event only. (Event Start – Event End in timelines)

Bug Fixes

Error on Check Number

When adding a payment by Check, not entering a check number will no longer create an Unexpected Error, it will now validate the field was blank and ask for the check number.

Event Landing Pages

Ticketing Improvements

Ticket Descriptions

Previously, the ELP Get Tickets page displayed all ticket quantities as “Includes X Tickets”

The description has been corrected for single tickets to now display “Includes 1 Ticket”

Single Admission Ticket	\$100
Includes 1 ticket.	<input type="text" value="0"/> <input type="button" value="+"/> <input type="button" value="-"/>
<hr/>	
Couple Admission Ticket	\$175
Includes 2 tickets.	<input type="text" value="0"/> <input type="button" value="+"/> <input type="button" value="-"/>



Blank Company Names

On the “Get Tickets” and “Update Guest Names” pages, the Group or Company Name field is allowed to be blank. If it is left blank, it will automatically be filled in with the name of the “This is me” ticket holder.

Donations

Donation Reporting

- Donations made via ELP are now saved as being entered by “Ticketing App” for reporting purposes
- ELP cover my fees at checkout donations are now being saved as “Round-Up Donation” for reporting purposes

Checkout Page

Coupon Codes

The “Coupon Code” Field and Button will now remain hidden if there are no packages in the cart that have a “Coupon Price”.

\$0 Checkout

If there are packages in the cart but the total is \$0 (due to \$0 items or coupon codes) the “Proceed to Payment” button will switch to “Finalize”. The Finalize button will skip the payment screen but save everything else as normal. “Missing Payment” emails will not be generated, everything else will operate as normal.

Bug Fixes

Ticket Package Names

Ticket Package names were not being saved correctly in the notes section for each contributor. This has been corrected, the ticket name (i.e. “Single Admission Ticket”, “Couple Admission ticket”, or even “Table of 10”) is now saved correctly in the notes field of AC for each ticketed contributor.

Standardization of fonts and sizes

The links available at the bottom of most ELP pages, next to the ticketing button, have had their fonts, sizes, alignments and colors standardized, the color will now match the contrast color of the ticketing button.

Broken Links

- The “Learn More” button on the bottom of the ELP Homepage will now be hidden if the “About the Event” page is also hidden
- The “Get Directions” button on the Homepage now always opens Google Maps in a new tab with the venue location preloaded
- The “Add to Calendar” button now works even if the “About the Event” page is hidden



Comp Tickets

“This is Me” contributor data now copies over correctly for contributors with \$0 Comp Tickets.

Contributors as Sponsors

The purchase of a sponsorship package will now always mark the primary contributor as a Sponsor and will always save the Sponsorship Package Name in the “Notes for Check-in” field.