

Cepheo Advanced Project Management

Release notes

October 2024

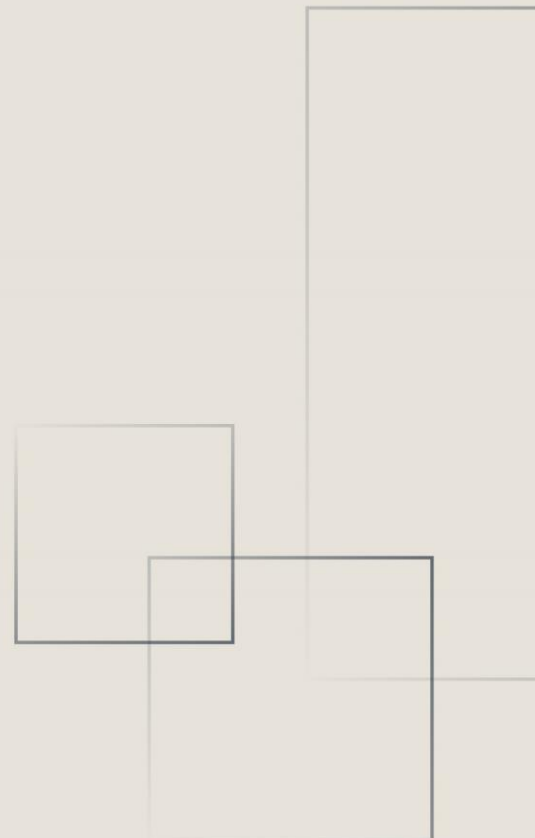


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GENERAL

This document describes the features that are either new or changed in the release version mentioned.

The releases are in descending order in this document, meaning you will always find the latest release in start of the document.

Compatibility Project Operations deployment options

Cepheo Advanced Project Management **is not** compatible with **Project Operations for resource/non-stocked based scenarios deployment** (Integrated with Dynamics 365 Customer engagement/Dataverse).

Cepheo Advanced Project Management **is** compatible with **Project Operations for stocked/production-based scenarios deployment option** (Stand-alone FO)

VERSION 10.40.64.1 (10.0.20241002.2)

Build 10.0.20241002.2
LCS Solution Package V10
APM 10.40.64.1

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Finance and operations	Version CY24Q2: 10.0.41: (What's New Finance) (What's New Supply Chain)
Microsoft Dynamics 365 Finance and operations	Version CY24Q1: 10.0.40: (What's New Finance) (What's New Supply Chain)

Features and improvements

Functionality	Description
Enable Row version change tracking	Row version change tracking are now enabled for tables and data entities

Bugfixes

Functionality	Description
None	

Deprecation

Functionality	Description
None	

Known issues

Functionality	Description
None	

VERSION 10.38.1 (10.0.20240628.1)

Build 10.0.20240628.1

LCS Solution Package V9

APM 10.38.62.1

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version CY24Q2: 10.0.40: 10.0.1935 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version CY24Q2: 10.0.39: 10.0.1860.32 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version CY24Q1: 10.0.38: 10.0.1777 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Features and improvements

Functionality	Description
Project procurement plan: Vendor account filter field and Vendor account search	<p>New filter field for 'Vendor account' in top of Project procurement plan.</p> <p>Vendor account search: It is not possible to filter and such on the Vendor account field on the project procurement plan lines, therefore a new field Vendor account search is added to be able to filter on vendors on the project procurement plan lines. Every time Vendor account is updated, either manually or for example updated from change on referenced purchase order, then Vendor account search is also updated with same value. By default, Vendor account search is not shown on the project procurement plan lines, meaning that the field must be added to the lines with Insert columns... if there is need for more filter functionality than the Vendor account filter field in top and saved as a view in the project procurement plan. The field can also be used together with Group by this column.</p>
Copy project attachments to Invoice proposal: Copy project contract attachments	<p>It is now also possible to attachments from the project contract to the invoice proposal in the existing feature 'Copy project attachments'. There is a new tab below project attachments, and new copy buttons to copy from the different sources to the invoice proposal attachments.</p>
Clean up code for deprecated Collaboration workspaces	<p>Removed the reference in the code to deprecated Collaboration workspaces in New project advanced</p> <p>Removed or deprecated features in Dynamics 365 Project Operations Microsoft Learn</p>

Bugfixes

Functionality	Description
Can create project quotation from a project linked to Project WBS	<p>PROBLEM</p> <p>It is possible to create a project quotation from a project that is linked to a Project WBS</p> <p>DESCRIPTION OF CHANGE</p> <p>Stopped the possibility to create a project quotation from a project that is linked to a Project WBS, message is given to the user in the new project quotation dialog.</p>
Reason for correction is not printed on credit note	<p>PROBLEM</p> <p>Reason for correction is not printed on credit note</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue on Advanced Detailed Invoice where reason for correction was not printed on the credit note</p>
Project WBS transfer to WBS: missing total number of hours on top	<p>PROBLEM</p> <p>When transferring Project WBS to project and after open Work breakdown structure on a project, then "Effort in hours" is showing 0 hours on the top node</p> <p>DESCRIPTON OF CHANGE</p>

Functionality	Description
	Fixed issue, the top node is now showing the total number of hours in the Work breakdown structure
Copy project attachments is possible to a posted invoice proposal	<p>PROBLEM</p> <p>It is possible to copy project attachments to a posted invoice proposal</p> <p>DESCRIPTION OF CHANGE</p> <p>It is no longer possible to copy project attachments to a posted invoice proposal, the button "Copy project attachments" is set to inactive when the invoice proposal is posted.</p>
Project WBS can be created with blank start date	<p>PROBLEM</p> <p>Project WBS can be created with blank start date, resulting in blank start dates on tasks and item price agreements not working</p> <p>DESCRIPTION OF CHANGE</p> <p>New Project WBS & New subproject: Projected start date is now mandatory</p>
Copy project advanced hangs on finish if space in template id	<p>PROBLEM</p> <p>If you have a space after the value in Template, then the system will hang on finish of wizard</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue above, this is now the same as with standard copy project i.e. no project is created on finish of wizard</p>

Deprecation

Functionality	Description
Copy project attachments in Invoice journal	<p>Button for Copy project attachments in project invoice journal has now been removed.</p> <p>This has been deprecated due to not possible in standard to add attachments to a record in the project invoice journal.</p>

Known issues

Functionality	Description
None	

VERSION 10.34.2 (10.0.20231218.1)

Build 10.0.20231218.1

LCS Solution Package V8

APM 10.34.58.2

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version CY24Q2: 10.0.39: 10.0.1860.32 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version CY24Q1: 10.0.38: 10.0.1777 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.37: 10.0.1725 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.36: 10.0.1695 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.35: 10.0.1627.60 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.34: 10.0.1591.72 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Features and improvements

Functionality	Description
Set Enable category validation	In previous release we included new feature to control how

Functionality	Description
to No on new projects (Improvements)	<p>Enable category validation shall be set on new projects with new parameter Set Enable category validation to No on new projects on project groups. In this release we have made improvements on Project WBS and also when Set Enable category validation to No on new projects = No on a project group, resulting in following:</p> <p>If project parameter Project/Category = Mandatory and at least one project group has Set Enable category validation to No on new projects = Yes, then following is enabled:</p> <ul style="list-style-type: none"> • Enable category validation is hidden from Project WBS forms. • If Set Enable category validation to No on new projects = Yes on the project group, then Enable category validation will be set to No on new projects. • If Set Enable category validation to No on new projects = No on the project group, then Enable category validation will be set to Yes on new projects. <p>This will also override any settings on project templates and inheritance from parent projects in following functionality:</p> <ul style="list-style-type: none"> • New project advanced • New subproject advanced • Copy project advanced • Project WBS: Create/Update projects <p>Note: there can be standard functionality for creation of projects that overrides this feature</p>
Update labels for revenue recognition related forms and processes in Project Operations	<p>We have updated APM labels to align to the new standard feature 'Update labels for revenue recognition related forms and processes in Project Operations'.</p> <p>This fixes also the previously known issue where some menu items and buttons were hidden when the standard feature was enabled.</p> <p>Note: the labels will be the same if the standard feature is on or off.</p>
Project procurement plan: Mandatory Requested date in Create purchase requisition	<p>We have set Requested date as mandatory in Create purchase requisition from Project procurement plan</p>

Known issues

Functionality	Description
KB from Microsoft on Purchase requisition for change of vendor and item description	<p>In 10.0.37 Microsoft have made a change on purchase requisition lines, where now change of Vendor account will update Item description. They have done this to update with new texts from External item number</p> <p>https://fix.lcs.dynamics.com/Issue/Details/?bugId=821321&dbType=3</p>

Functionality	Description
	<p>In APM we have a feature where you can enable Use procurement plan text on a released product, to transfer the text entered on a project procurement line over to business documents where Purchase requisition is one of them. The same parameter also sets the Item description as editable.</p> <p>The intention of Use procurement plan text is to transfer the item description to the purchase order, and change of vendor should therefore not overwrite the item description on the purchase requisition line.</p> <p>Microsoft has published KBs for reverting the change from 10.0.37 which currently is published for 10.0.39 and 10.0.40. We do not know yet if this KB will be backported to lower versions: https://fix.lcs.dynamics.com/Issue/Details/?bugId=858684 https://fix.lcs.dynamics.com/Issue/Details/?bugId=865980</p> <p>For 10.0.37 & 10.0.38 the users must be aware of that change of vendor on purchase requisition line will overwrite the item description. If you select the vendor in procurement plan (and do not change the vendor on the purchase requisition line), then you will get the text from the procurement plan on the purchase order.</p> <p><u>Tested ok on 10.0.39 that description is not overwritten with change of vendor account</u></p>
<p>Standard feature 'Supplier requested and confirmed shipment dates' and 'Transfer required receipt date'</p>	<p>New standard feature in 10.0.38 Supplier requested and confirmed shipment dates https://learn.microsoft.com/en-us/dynamics365/supply-chain/master-planning/supplier-requested-confirmed-dates</p> <p>If this feature is enabled, then the APM feature in Project Procurement plan Transfer required receipt date is not working as intended. If both are enabled, then you will get blank date in Requested date in new purchase requisition and shipment dates on the purchase order will not be in sync.</p> <p>Do not have both Supplier requested and confirmed shipment dates and Transfer required receipt date enabled at the same time. You can however enable one of them by themselves.</p>

VERSION 10.34.1 (10.0.20231130.1)

Build 10.0.20231130.1

LCS Solution Package V7

APM 10.34.58.1

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.37: 10.0.1725 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.36: 10.0.1695 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.35: 10.0.1627.60 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.34: 10.0.1591.72 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Features and improvements

Functionality	Description
Set Enable category validation to No on new projects	<p>If you have a scenario where the use of validation on categories is the exception, i.e. it should only be used on some projects, then you must in standard maintain a list of categories as well with all categories. Since the validation for the selected projects is the exception, the job with maintaining the correct setup and changes with running projects can be overwhelming and therefore decided to not implement the use of validation. To overcome the maintenance in the scenario described above, we have added a new parameter to the project group Set enable category validation to No on new projects</p> <p>When project parameter Project/Category = Mandatory and Set Enable category validation to No on new projects = Yes on the project group, then Enable category validation will be set to</p>

Functionality	Description
	<p>No on new projects. This will also override any settings on project templates and inheritance from parent projects.</p> <p>With above, you can set project parameter Project/Category = Mandatory and Set Enable category validation to No = Yes on all project groups that should not have validation, and have Set Enable category validation to No on new projects = No on the project groups that shall have validation.</p> <p>Note: In Project WBS we have the field Enable category validation in the forms, meaning we have here a difference from above: Enable category validation will always be set from the setting in Project info when creating and updating project. However, new parameter Enable category validation to No on new projects will be used when creating and maintaining the Project WBS. This also means that if you use Project WBS with Project templates, then the project templates must be aligned to the setting of the new parameter Enable category validation to No on new projects on the project groups in the templates.</p>
Project invoice control: Financial dimensions in top and grid and add fields from project in grid	<p>Following new have been added to the Project invoice control inquiry:</p> <ul style="list-style-type: none"> • Filter fields for Default financial dimensions in top part of form: If a project has the selected financial dimensions, then the project is included in Calculate. • Financial dimensions in grid: You can add the financial dimensions in the grid, and you can also filter on the dimensions in the grid. • Field from project: You can add fields from the project table to the grid, and filter on the fields (that can be filtered on).
Performance enhancement for Update sales prices in project invoice proposal	<p>We have used the standard parameter Disable automatic refresh of summaries to increase performance of updating the sales prices from Update sales prices to invoice proposal lines. You must use then use the Refresh button to update the invoice proposal totals. This is the same parameter that Microsoft has implemented to use for performance enhancement when adding and removing lines from an invoice proposal.</p> <p>Note: You must enable standard parameter Disable automatic refresh of summaries</p>
Use new version of Project forecast list page	<p>Following has been aligned to new standard feature Use new version of Project forecast list page:</p> <ul style="list-style-type: none"> • All project forecast: Forecast model filter/dropdown • All forecast revisions: Buttons to All project forecast
New subproject advanced: Inherit Estimate project and use of project template	<p>With use of parameter Inherit revenue project for New subproject advanced, revenue project can be inherited from parent project depending on selected setup. We have improved this functionality to also work together with use of project template in New subproject advanced: If the revenue project is inherited from parent project and you select a project template</p>

Functionality	Description
	with same project group as parent, then the revenue project will also be inherited now from parent project.

Bugfixes

Functionality	Description
Copy project advanced: Issue when End date is before Start date	<p>PROBLEM</p> <p>If you set end date in the wizard before start date, you are sent back one step in the wizard and cannot continue.</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue, if end date is before start date a message is given, you are still on the same step in the wizard and cannot go to next step before the dates are corrected.</p>
Project Overview: Always collapsed not working	<p>PROBLEM</p> <p>Project parameter Always collapsed enabled for Project overview, but the tab is not collapsed when opening projects</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed a issue caused by a change in standard by Microsoft, Project overview tab is now always collapsed with open of project if project parameter is enabled</p>
Project procurement plan: Location not updating with change of Warehouse	<p>PROBLEM</p> <p>Changing warehouse in project procurement plan does not update to correct location</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue above, location is now inserted from the new selected warehouse</p>
Project procurement plan: Use project address and project Site & Warehouse and missing Location	<p>PROBLEM</p> <p>Use project address set to Yes on Project and selected Site and Warehouse, Location is missing on lines in Procurement plan</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue, location is now filled in from the selected Warehouse on the project. This is also fixed in Explode BOM in procurement plan.</p>
Project procurement plan: Warehouse and Location from higher rank in Default order settings is not used	<p>PROBLEM</p> <p>Project procurement plan: Warehouse and Location from higher rank in Default order settings is not used, inventory dimensions from rank 0 is used instead</p> <p>This is also the case with use of Explode BOM.</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue, inventory dimensions from correct rank is now used in procurement plan, both on new lines and with use of Explode BOM</p>
Project invoice control - Blinking of form with calculate	<p>PROBLEM</p>

Functionality	Description
	<p>Project invoice control form is blinking when there is many transactions to display in form</p> <p>DESCRIPTION OF CHANGE</p> <p>We have removed the 'Next page' from the form, since this caused the blinking in the form.</p>
Project procurement plan: Est. cost price updated with company currency after procuring PO in foreign currency	<p>PROBLEM</p> <p>When procuring purchase order for project procurement line with foreign currency, then the Est. cost price is updated to company currency when the purchase order is created.</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue, Est. cost price is now not changed when procuring the line with foreign currency to purchase order.</p>
Procurement plan: Item with only Site in default order settings is blank on new lines	<p>PROBLEM</p> <p>Released products with only Site on default order settings become blank on Site on new project procurement plan lines.</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue, Site is now inserted from default order settings on new procurement plan lines.</p>

Known issues

Functionality	Description
Standard feature 'Update labels for revenue recognition related forms and processes in Project Operations'	<p>If standard feature Update labels for revenue recognition related forms and processes in Project Operations is enabled, then following menu elements are hidden:</p> <ul style="list-style-type: none"> - Project management and accounting > Inquiries and reports > Revenue recognition inquiries and reports: <ul style="list-style-type: none"> o My projects without completed period o Created estimates (Responsible) o Cost accrual - Project management and accounting > Periodic > Revenue recognition: <ul style="list-style-type: none"> o Calculate progress margin <p>If you disable the standard feature, then the menu items will show.</p> <p>In addition the labels in APM with "estimate" needs to be translated to be aligned to new standard labels.</p> <p>We will above in next release.</p>
KB from Microsoft on Purchase requisition for change of vendor and item description	<p>In 10.0.37 Microsoft have made a change on purchase requisition lines, where now change of Vendor account will update Item description. They have done this to update with new texts from External item number</p> <p>https://fix.lcs.dynamics.com/Issue/Details/?bugId=821321&dbType=3</p>

Functionality	Description
	<p>In APM we have a feature where you can enable Use procurement plan text on a released product, to transfer the text entered on a project procurement line over to business documents where Purchase requisition is one of them. The same parameter also sets the Item description as editable.</p> <p>The intention of Use procurement plan text is to transfer the item description to the purchase order, and change of vendor should therefore not overwrite the item description on the purchase requisition line.</p> <p>We will make an improvement on this in later release when we upgrade our base to 10.0.37 or higher, for now the users must be aware of that change of vendor on purchase requisition line will overwrite the item description. If you select the vendor in procurement plan (and do not change the vendor on the purchase requisition line), then you will get the text from the procurement plan on the purchase order.</p>
Standard feature 'Supplier requested and confirmed shipment dates' and 'Transfer required receipt date'	<p>New standard feature in 10.0.38 Supplier requested and confirmed shipment dates https://learn.microsoft.com/en-us/dynamics365/supply-chain/master-planning/supplier-requested-confirmed-dates</p> <p>If this feature is enabled, then the APM feature in Project Procurement plan Transfer required receipt date is not working as intended. If both are enabled, then you will get blank date in Requested date in new purchase requisition and shipment dates on the purchase order will not be in sync.</p> <p>Do not have both Supplier requested and confirmed shipment dates and Transfer required receipt date enabled at the same time. You can however enable one of them by themselves.</p>

VERSION 10.30.6 (10.0.20231013.1)

Build 10.0.20231013.1

LCS Solution Package V6

APM 10.30.54.6

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.37: 10.0.1725 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.36: 10.0.1695 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.35: 10.0.1627.60 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.34: 10.0.1591.72 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.33: 10.0.1549 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.32: 10.0.1515 (KB 1/2 2/2) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.31: 10.0.1406 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.30: 10.0.1362 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Features and improvements

Functionality	Description
Project WBS: Sales unit for Item	Item sales unit is now displayed in Project WBS on tab Estimates, including the Statement form.

Bugfixes

Functionality	Description
Location missing in project procurement plan	<p>PROBLEM</p> <p>Location is missing from released product in procurement plan.</p> <p>DESCRIPTION OF CHANGE</p> <p>Location was missing because of an issue with site/warehouse for Use project address. The issue has now been fixed and location is now filled in in project procurement plan.</p>

Known issues

Functionality	Description
Project procurement plan: Site must be filled in	<p>If you have a released product with only Site in Default order settings, then you will get message 'Field site must be filled in' and must manually select the site. We will fix this in next release.</p> <p><i>Note: If you have both Site and Warehouse in Default order settings, then there is no issue.</i></p>

VERSION 10.30.5 (10.0.20230824.1)

Build 10.0.20230824.1

LCS Solution Package V5

APM 10.30.54.5

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.36: 10.0.1695 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.35: 10.0.1627.60 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.34: 10.0.1591.72 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.33: 10.0.1549 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.32: 10.0.1515 (KB 1/2 2/2) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.31: 10.0.1406 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.30: 10.0.1362 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Bugfixes

Functionality	Description
Hour overview is missing intercompany timesheet lines	<p>PROBLEM Intercompany timesheet lines and hour transactions are not included in Hour Overview.</p> <p>DESCRIPTION OF CHANGE Intercompany timesheet lines and hour transactions are now included in Hour Overview. Note: Pending transactions are not included, you must post the IC vendor invoice in borrowing company to see the IC timesheet lines as hour transactions.</p>
Wrong label for total sales amount in Item forecast	<p>PROBLEM Label 'Amount' in Item forecast is 'Total sales amount' in the documentation.</p> <p>DESCRIPTION OF CHANGE Label is now changed to 'Total sales amount'</p>

VERSION 10.30.4 (10.0.20230622.1)

Build 10.0.20230622.1

LCS Solution Package V4

APM 10.30.54.4

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.35: 10.0.1627.60 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.34: 10.0.1591.72 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.33: 10.0.1549 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.32: 10.0.1515 (KB 1/2 2/2) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.31: 10.0.1406 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.30: 10.0.1362 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Bugfixes

Functionality	Description
Missing access to +New Purchase requisition header address with security role Purchasing agent	<p>PROBLEM</p> <p>User is missing access +New Purchase requisition header address with security role Purchasing agent, it is ok when the user has System administrator role.</p> <p>DESCRIPTION OF CHANGE</p> <p>Privilege missing on new button implemented in earlier release, privilege added now and user with role Purchasing agent have access to button.</p>

VERSION 10.30.3 (10.0.20230620.1)

Build 10.0.20230620.1

LCS Solution Package V3

APM 10.30.54.3

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.34: 10.0.1591.72 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.33: 10.0.1549 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.32: 10.0.1515 (KB 1/2 2/2) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.31: 10.0.1406 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.30: 10.0.1362 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Features and improvements

Functionality	Description
Total cost and sales amounts in detailed forecast forms	Total sales and cost amounts has been added to Overview tabs of following detailed forecast forms: Hours, Expense and Item forecasts. This makes it easier for the user to see total amounts when making changes to the forecasts.

Functionality	Description
Check item forecast: Keep project cost commitment for purchase requisition open until purchase order is confirmed	<p>When standard feature 'Keep project cost commitment for purchase requisition open until purchase order is confirmed' is enabled, then the project cost commitment for a purchase requisition is open until a purchase order is confirmed.</p> <p>Before this feature, there were no committed costs after approval of purchase requisition and before confirmation of the purchase order. Therefore we had in our feature 'Check item forecast' included not confirmed purchase orders with link to a purchase requisition in order to include all data in the check. Since Microsoft now has improved this area with the new feature, we have now removed the code that included the not confirmed purchase orders when there is a link to a purchase requisition (or else it would be double amounts in the check).</p>

Bugfixes

Functionality	Description
Forecast revision wrong cost and sales for expense & fee	<p>PROBLEM</p> <p>Forecast revision snapshot use cost and sales price for expense and fee from price setup instead of from originating forecast model</p> <p>DESCRIPTION OF CHANGE</p> <p>Fixed issue above, forecast revision for expense and fee forecast use the cost and sales prices from the originating forecast model</p>

VERSION 10.30.2 (10.0.20230525.1)

Build 10.0.20230525.1

LCS Solution Package V2

APM 10.30.54.2

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.34: 10.0.1591.72 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.33: 10.0.1549 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.32: 10.0.1515 (KB 1/2 2/2) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.31: 10.0.1406 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.30: 10.0.1362 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Features and improvements

Functionality	Description
Project overview: Columns expanded to allow for more digits	Project overview columns have now been expanded to allow for more digits. Max number that now can show in a column without hiding parts of the number is -9,999,999,999,999.99. This improvement is done in Project details, Project Budget, Project Budget Revision and opening Project overview from the tiles in Project and My projects workspaces.

Bugfixes

Functionality	Description
Procurement plan and Use estimated cost price: Missing recalculation of amount with select of vendor in foreign currency when vendor is blank on the line	<p>PROBLEM Product with use of estimated cost price, procurement plan line with a value in est. cost price, vendor and vendor currency blank. Changing to a vendor in different currency and clicking Yes for 'Exchange rate only' in popup. The estimated cost price has not been recalculated to new price based on currency exchange rate.</p> <p>DESCRIPTION OF CHANGE When the line was with no vendor or vendor currency, then the currency conversion was not run because we did not know which currency to calculate from. We have now changed to that when there is no vendor currency on the line, then the company currency is used. Therefore now a currency conversion is run from company currency to new currency.</p>
Message on chargeable transaction with change of project stage on fixed price project with no chargeable transactions	<p>PROBLEM Message on chargeable transaction with change of project stage on fixed price project with no chargeable transactions</p> <p>DESCRIPTION OF CHANGE Change from checking on "Chargeable" on line property to checking on "Chargeable" on Invoice status</p>
Creating sales order from project procurement plan with multiple funding sources fails	<p>PROBLEM Error message is given with "Update has been cancelled" and a blank sales order header is created (with no link to project procurement plan line)</p> <p>DESCRIPTION OF CHANGE Fixed issue above, sales order is now created ok with relation to the project procurement plan line with no errors.</p>
Never ledger item cost missing in Project Overview	<p>PROBLEM Never ledger item cost missing in Project Overview in Consumed</p> <p>DESCRIPTION OF CHANGE Fixed issue, never ledger item cost is now included in in Project Overview in Consumed (if standard project parameter for project statement Never ledger - item cost is enabled)</p>

Known issues

Functionality	Description
Cost showing twice in Check item forecast form in Procurement plan	If you enable new standard feature Keep project cost commitment for purchase requisition open until purchase order is confirmed , then the cost can potentially show in

Functionality	Description
	<p>Check item forecast for both the Purchase requisition and the Purchase order until the Purchase order gets approval status 'Confirmed' or higher.</p> <p>However, this presupposes that both Purchase order and Purchase requisition is enabled in Cost commitment parameters, and Purchase requisition is enabled Check item forecast parameters, and that a purchase order is created from a purchase requisition and with no related item requirement. It is also only until the purchase order is confirmed.</p>

VERSION 10.30.1 (10.0.20230501.1)

Build 10.0.20230501.1

LCS Solution Package V1

APM 10.30.54.1

Compatibility standard versions

This version has been verified on the following standard Microsoft versions:

D365 Applications	Version
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.33: 10.0.1549 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.32: 10.0.1515 (KB 1/2 2/2) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.31: 10.0.1406 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)
Microsoft Dynamics 365 Project Operations, Finance and Supply chain management	Version 10.0.30: 10.0.1362 (KB) (What's new or changed in Project Operations) (What's New Finance) (What's New Supply Chain) (What's New Platform update)

Features and improvements

Functionality	Description
Upgrade basis to 10.0.30	Upgraded basis to newer version, Cepheo Advanced Project Management is now compatible with minimum standard version 10.0.30