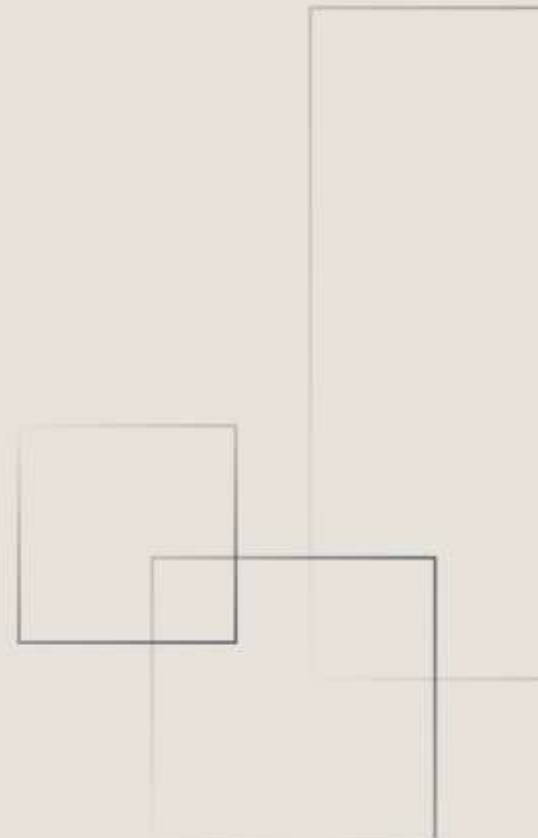


# Cepheo Advanced Vendor Management

## Releasenote

**May 2025**

Version 7.0



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## 2 CEPHEO

### 2.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor Management Build	Release Date
	April 15th 2019

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.	-	What's new or changed in Finance and Operations apps version 10.0.4 (March 2019)
Platform	Platform Update 24	7.0.5179	What's new or changed in Platform update 24 for Finance and Operations apps (March 2019)

### 2.2 Changed

Functionality	Description
AVA fields added to standard entity	The AVA fields 'Advanced vendor check method' and 'Audit required' have been added as an extension to the standard entity 'Released products V2' to make it possible to export/import the values of these fields when using entities.

### 2.3 Known Issues

Number	Name	Description
n/a		

## 3 CEPHEO

### 3.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
	November - 2019

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.4	-	What's new or changed in Finance and Operations apps version 10.0.4 (July 2019)
Platform	Platform Update 28	7.0.5314	What's new or changed in Platform update 28 for Finance and Operations apps (July 2019)

### 3.2 Changed

Functionality	Description
2 menu items couldn't open	Two menu items could not be opened from D365 menu: 'Procurement and sourcing/Advanced vendor approval/Approved vendor list by item' and 'Procurement and sourcing/Advanced vendor approval/ Approved vendor list expiration' due to changes in the AP menu – This has been fixed.

### 3.3 Known Issues

Number	Name	Description
n/a		

## 4 CEPHEO BUILD 10.0.20191121.1

### 4.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20191121.1</b>	November - 2019

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.4	-	What's new or changed in Finance and Operations apps version 10.0.4 (July 2019)
Platform	Platform Update 28	7.0.5314	What's new or changed in Platform update 28 for Finance and Operations apps (July 2019)

### 4.2 Changed

Functionality	Description
Refactor InventItemId lookup	Look up functions in field 'Item number' on purchase order line and purchase agreement lines has been updated to new 3-tab page dialog where you can select 'Approved products' to select AVA valid items. The look up for Approved vendor (released products and Planned purchase orders) has been changed in the same way to show 'Approved vendors' on a new tab page to enable selecting a valid Approved vendor by item id, site/warehouse and dates. These changes have been implemented for performance enhancement.

### 4.3 Known Issues

Number	Name	Description
n/a		

## 5 CEPHEO BUILD 10.0.20200205.1

### 5.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20200205.1</b>	February 6, 2020

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.4	-	What's new or changed in Finance and Operations apps version 10.0.4 (July 2019)
Platform	Platform Update 28	7.0.5314	What's new or changed in Platform update 28 for Finance and Operations apps (July 2019)

### 5.2 Changed

Functionality	Description
Price search does not filter by AVA ID correctly (39963)	Due to changes in the price search engine, when using Trade agreement prices, changes have been made to ensure that a Trade agreement prices that includes an AVA ID is respected only on purchase order lines that hold the same AVA ID. PO lines for the vendor/date interval/Item number and Site/warehouse would also find and use valid prices even though AVA ID was blank on the PO line – This has been changed.

### 5.3 Known Issues

Number	Name	Description
n/a		

## 6 CEPHEO BUILD 10.0.20200807.1

### 6.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20200807.1</b>	August 24 <sup>th</sup> 2020

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.4	-	What's new or changed in Finance and Operations apps version 10.0.4 (July 2019)
Platform	Platform Update 28	7.0.5314	What's new or changed in Platform update 28 for Finance and Operations apps (July 2019)

### 6.2 Changed

Functionality	Description
License manager implemented	The CEPHEO license manager is a tool that enables CEPHEO to create, allocate and control licenses for CEPHEO IP in a smoother way utilizing newer technology such as Power app.
Method comments updated. "Empty" insert method removed.	This change is purely updates to code comments and has no impact on the code functionality

### 6.3 Known Issues

Number	Name	Description
n/a		

## 7 CEPHEO BUILD 10.0.20210617.2

### 7.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20210617.2</b>	June 22, 2021

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.16	-	<a href="#">What's new or changed in Finance and Operations apps version 10.0.16 (February 2021)</a>
Platform	Platform Update 40	7.0.5860.35679	<a href="#">What's new or changed in Platform update 40 for Finance and Operations apps (April 2021)</a>

### 7.2 Changed

Functionality	Description
License Manager updated	The CEPHEO license manager is a tool that enables CEPHEO to create, allocate and control licenses for CEPHEO IP in a smoother way utilizing newer technology such as Power app.

### 7.3 Changed

Functionality	Description
Moved to new version	When releasing a module, we always make sure to develop on the 'lowest' version that any of our customers currently are on. This is for Advanced Vendor Management on 10.0.17. Note that all releases always are validated against the <i>latest current</i> version as well.

### 7.4 Known Issues

Number	Name	Description
n/a		

## 8 CEPHEO BUILD 10.0.20220516.1

### 8.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20220516.1</b>	May 18, 2022

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.16	-	<a href="#">What's new or changed in Finance and Operations apps version 10.0.16 (February 2021)</a>
Platform	Platform Update 40	7.0.5860.35679	<a href="#">What's new or changed in Platform update 40 for Finance and Operations apps (April 2021)</a>

### 8.2 New

Functionality	Description
AVA: Exclusion list. Setup VEL records to prevent purchase from selected vendors (53393)	A new framework 'Vendor exclusion list' (VEL) has been added to the module. Opposite the Advanced vendor approval framework, where you define combinations of vendor/item that is <i>allowed</i> to purchase, the Vendor exclusion list feature enables you to setup combinations of a product/grouping of products or all products for a single vendor, a vendor group or all vendor in a country that is <i>excluded</i> from purchasing. If a combination is covered by both an AVA ID and a VEL record, the exclusion setup overrules.

## 9 CEPHEO BUILD 10.0.20220516.1

### 9.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20220602.4</b>	June 2, 2022

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.16	-	<a href="#">What's new or changed in Finance and Operations apps version 10.0.16 (February 2021)</a>
Platform	Platform Update 40	7.0.5860.35679	<a href="#">What's new or changed in Platform update 40 for Finance and Operations apps (April 2021)</a>

### 9.2 Changed

Functionality	Description
AVM: Technical update for 10.0.27. enum ReqPOType has been made extensible forcing refactoring in the ReqPOTransCreate form extension. (53937)	The enum used in in the field 'Planned order type' on the form 'New planned order' has in version 10.0.27 been made extensible. As we have bepoke field triggered when selecting the type 'Purchase order' a refactoring was necessary when moving to this version.

## 10 CEPHEO BUILD 10.0.20220829.1

### 10.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20220829.1</b>	August 31, 2022

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.24	-	<a href="#">What's new or changed in Finance and Operations apps version 10.0.24</a>
Platform	Platform Update 48	7.0.6253.76	<a href="#">What's new or changed in Platform update 48 for Finance and Operations apps</a>

### 10.2 Changed

Functionality	Description
AVM: Vendor Audit Entity increments the AuditId by 2 when creating records. EntityKey and fieldlist need refactoring. (54704)	When Audits are created using the entity, AuditId's are incremented by 2. This has been fixed in the 'old' version, but a new version has also been added in a version 2 that contains all fields of the data set- We recommend using the new version 2 of the entity going forward.

# 11 CEPHEO BUILD 10.0.20221028.1

## 11.1 General

This document describes the features that are either new or changed in the release version mentioned.

### Release Information

CEPHEO Advanced Vendor management Build	Release Date
<b>10.0.20221028.1</b>	November 1st, 2022

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.24	-	<a href="#">What's new or changed in Finance and Operations apps version 10.0.24</a>
Platform	Platform Update 48	7.0.6253.76	<a href="#">What's new or changed in Platform update 48 for Finance and Operations apps</a>

## 11.2 Changed

Functionality	Description
AVA: AVA Tabs cannot be selected on the item lookup on orders. (55363)	Due to the features related to grid control have been made on by default/mandatory, the tab pages showing All, Approved products or not requiring approval were no longer working, the field list choice has been changed to radiobuttons (3 selection values) in the Item number field on purchase order/purchase agreement order lines.

## 12 CEPHEO BUILD 10.0.20230425.1

### 12.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor Management Build	Release Date
<b>10.0.20230425.1</b>	April 27, 2023

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.30	-	What's new or changed in <u>Finance</u> and <u>Operations apps</u> version 10.0.30
Platform	Platform Update 54	7.0.6592.134	What's new or changed in Platform update 54 for Finance and <u>Operations apps</u>

### 12.2 New

Functionality	Description
AVM: Rebranding solution to Cepheo (57815)	The module AVM is being released with the module rebranded to Cepheo, in connection with this a new version of License manager is also delivered.

## 13 CEPHEO BUILD 10.0.20230908.1

### 13.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor Management Build	Release Date
<b>10.0.20230908.1</b>	September 11, 2023

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.30	-	What's new or changed in <u>Finance</u> and <u>Operations</u> apps version 10.0.30
Platform	Platform Update 54	7.0.6592.134	What's new or changed in Platform update 54 for Finance and <u>Operations</u> apps

### 13.2 Changed

Functionality	Description
AVM: AVA-Id lookup and initialization in the create planned order form not working in 10.0.36 FR (59101)	Due to a new Master planning feature (Allow to create planned order setting Purchase quantity instead of the requirement quantity) that is introduced in 10.0.36, changes had to be made to the 'Create planned order' form (manual creation of planned purchase orders).

### 13.3 Fixed

Functionality	Description
AVM: CUR test, Planned PO firmed for not approved vendor with not allowed check method (59101)	The system would allow to firm a planned PO (item with setting 'Not allowed') for a not approved vendor that therefore didn't hold a valid AVA ID, if the AVA ID had expired between creating the planned purchase order and firming it, this has been fixed.

### 13.4 New

Functionality	Description
AVM: TEST, New feature, adding AVA-Id's to planned purchase orders generated using Planning Optimization (59101)	For planned purchase orders created through 'Planning optimization' the AVA ID functionality has now been added.

## 14 CEPHEO BUILD 10.0.20240522.1

### 14.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Vendor Management Build	Release Date
<b>10.0.20240522.1</b>	May 23, 2024

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.38	-	<a href="#">What's new or changed in Finance and Operations apps version 10.0.38</a>
Platform	Platform Update 62	7.0.7120.159	<a href="#">What's new or changed in Platform update 62 for Finance and Operations apps</a>

### 14.2 Fixed

Functionality	Description
AVM: AVA error on planned purchase orders (60826)	When copying 1 plan to another, the AVA ID on the planned purchase orders was not part of the copied data, this has been fixed. Due to a new Master planning feature (Allow to create planned order setting Purchase quantity instead of the requirement quantity) that is introduced in 10.0.36, changes had to be made to the 'Create planned order' form (manual creation of planned purchase orders).

## 15 CEPHEO BUILD 10.0.20240830.1

### 15.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Customer Approval Build	Release Date
<b>10.0.20240830.1</b>	August 30, 2024

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.38	-	What's new or changed in Finance and Operations apps version 10.0.30
Platform	Platform Update 62	7.0.7120.159	What's new or changed in Platform update 54 for Finance and Operations apps

### 15.2 New

Functionality	Description
(QSM) Enable AllowRowVersionChangeTracking (60931)	All Cepheo customer tables now have the property "row version change tracking" enabled. This is to enable the tables to be able to be transferred through Synapse Link to a storage account in Azure Data Lake due to another method being deprecated in November 2024. The list of over 200 tables can be found in the changeset 'Product Backlog Item 60931: Enable AllowRowVersionChangeTracking'.

## 16 CEPHEO BUILD 10.0.20241004.1

### 16.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Customer Approval Build	Release Date
10.0.20241004.1	September 7, 2024

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.38	-	What's new or changed in Finance and Operations apps version 10.0.30
Platform	Platform Update 62	7.0.7120.159	What's new or changed in Platform update 54 for Finance and Operations apps

### 16.2 New

Functionality	Description
(QSM) Enable AllowRowVersionChangeTracking (60931)	Version 2 of Synaps exports: All Cepheo customer tables now have the property "row version change tracking" enabled. This is to enable the tables to be able to be transferred through Synapse Link to a storage account in Azure Data Lake due to another method being deprecated in November 2024. The list of over 200 tables can be found in the changeset 'Product Backlog Item 60931: Enable AllowRowVersionChangeTracking'.

## 17 CEPHEO BUILD 10.0.20250429.1

### 17.1 General

This document describes the features that are either new or changed in the release version mentioned.

#### Release Information

CEPHEO Advanced Customer Approval Build	Release Date
<b>10.0.20250429.1</b>	May 21, 2025

The following Microsoft version was used to build the release

Base	Version	Build Number	Release
Application	10.0.41	-	
Platform	Platform Update 65	7.0.7367.49	

### 17.2 Fixed

Functionality	Description
AVL labels must be corrected to AVA in module AVM (61244)	The labels that should read AVA (en-us) instead of AVL has now been corrected,