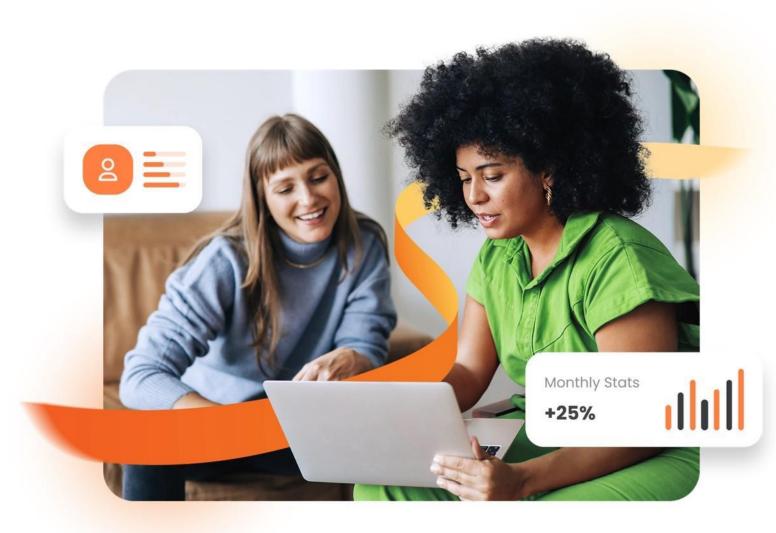
### oneAdvanced

# Purchasing

FY26 Q1 Roadmap Update

Presented by Abigail Briggs



## **Purchasing Team**



Also joining me today...

Anne Freel

Customer Solutions Manager

### **Catherine Gregory**

Senior eCommerce Consultant

Abi Briggs Product Manager

Jessica Mistry

Support Associate

## Agenda

### 01 Product Priorities Update

- A deep dive into what we delivered in December February (Q4)
- O3 A look at what is planned in March May (Q1)
- 04 OneAdvanced Al

05 Customer Support Update

### 06 Q&A





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Pop your **questions** in the Q&A box and we will answer them at the end

Use the **emojis** to let us know what you think

Complete the **survey** at the end of the webinar to let us know what you think

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# **Product Priorities Update**

# **Product Priorities**

We focus on building important and unique features, but still spend time maintaining performance and quality



#### **Quantum leaps**

Based on thought leadership that is driven by market trends and customer feedback, we plan and prioritise big feature releases

#### **Bitesize enhancements**

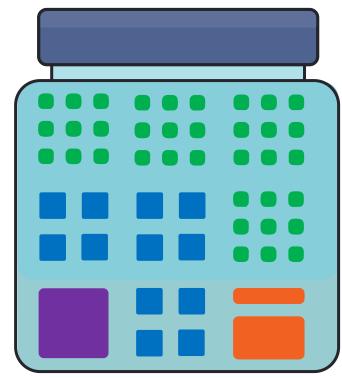
Small, but powerful, innovations that push the envelope and solve decades-old work problems with new age solutions

#### Fixes and performance improvements

We constantly make optimisations to the software to make it run faster and more smoothly, and maintain high quality with small improvements and bug fixes

#### **Platform Components**

Shared capabilities built from the OneAdvanced Platform and deployed across multiple products



Illustrative Example

#### The "Cookie Jar"

As capability is complete it is added to the cookie jar, ready to be used and consumed by products and users as required.

# **Timeframe Definitions**

Any development cycle for a product is constantly evolving – we use three key phrases to help timebox our developments

#### DELIVERED

Capability already released and available for customers and users to adopt

#### NEXT

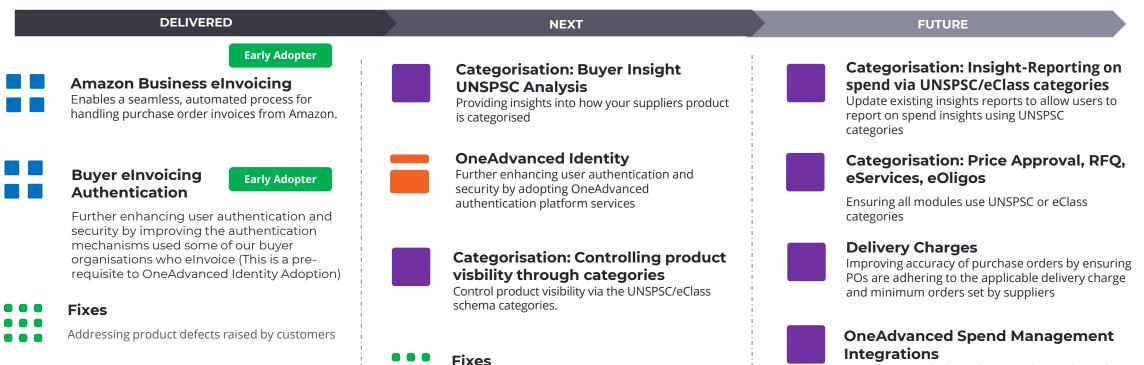
Capability being worked on as we speak. This will be any feature, enhancement or improvement that is currently in development

#### FUTURE

Items in the queue to be developed. Likely to be 3-6 months from being worked on but could be longer depending on the product and size of the capability



# Product Priorities – FY25 Q4 - FY26 Q1



 Fixes
 Integrations

 Addressing product defects raised by customers
 Integrations with the wider OneAdvanced supplier and contract management suite

### contract management suite



#### Insights: Price Trends

Enhancements to Insights Reports: introducing price change history analysis for both buyers and suppliers, to gain insight on the price trends of items



#### Insights: Product Visbility

Enhancements to Insights Reports: introducing product visibility reports to gain insight on which items are visible to your purchasers



# A focus on what was delivered in Q4

December 2024 – February 2025



## **Purchasing - Delivered**

### NEXT

#### **Amazon Business elnvoicing**

Enables a **seamless, automated process** for handling purchase order invoices from Amazon.

To further simplify your Amazon Business purchasing, we we have integrated with Amazon Business to **streamline the end-to-end invoice process** for customers by enabling **elnvoicing**.

The integration will support elnvoices and credit notes received for an individual delivery or purchase order (as you do with other suppliers through our platform).



## **Purchasing- Delivered**

### DELIVERED

## Buyer elnvoicingAuthentication

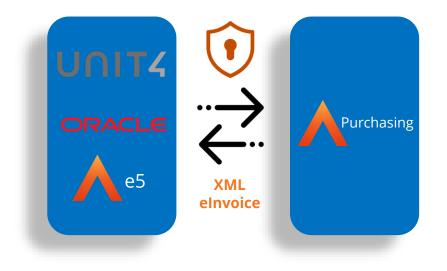
#### (OneAdvanced Identity Pre-requisite)

As part of our ongoing commitment to strengthening our security posture, we're introducing improvements to the way our buyer organisations authenticate and integrate elnvoicing.

These enhancements will further protect and ensure compliance with industry best practices.

We're currently in an early adopter phase, where a few customers will help us validate the new process.

**These are minimal configuration changes** (related to URL's and credentials).





Regular fixes and performance improvements

...

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# 03

# What is coming up next?

December – February (Q4)



### **Purchasing- Next**

### NEXT

#### Categorisation: Buyer Insight Reports on UNSPSC levels

Helping buyers gain insights into how product data is categorised.

Now the use of UNSPSC data is becoming so important across the marketplace, we want to help you understand the quality of your suppliers data

A new categorisation dashboard will be launched providing analysis of each of your suppliers data to tell you the compliance with

Level	Code	Description
Segment	<b>10</b> 000000	Live Plant and Animal Material and Accessories and Supplies
Family	10 <b>10</b> 0000	Live animals
Class	1010 <b>15</b> 00	Livestock
Commod ity	101015 <b>01</b>	Cats

Ca	ategorisa	tion [	Dashboard	~~~	v v				Supplier:	1Alexandra	
	JNSPSC Cata						UNSPSC Orders C	overview <sup>©</sup>			
	Valid UNSPSC	ltems	New UNSPSC Codes	Invalid UNSPSC Items		Compliance Rate	Updated Codes	Deleted Codes			
	14,943		100,208	4,941	0.	75 %	0	0			
C	Family Class	676 2,708	4.52% 18.12%								
C	Commodity	11,554	77.32%								
Si	upplier UNS	PSC De	fault Code Count <sup>©</sup>								
5	Supplier Defaul Code		UNSPSC Nam	e Product (	Count	Percentage					
		000	Clothing	422	, ,	2.12%					

## **Purchasing - Next**

### NEXT

#### **OneAdvanced Identity**

Further enhancing user authentication, security, user experience by adopting OneAdvanced Identity.

#### What is Identity?

Identity forms part of our Platform services, and is a comprehensive Identity and Access management (IAM) solution that streamlines access to OneAdvanced products.

Empowers you as customers to manage user identities, and access control management, ensuring a consistent and secure user experience across your OneAdvanced products whilst reducing the overhead of managing identities separately for each system.

Adopting Identity is a gateway to access other platform services available on our OneAdvanced Platform Security System security strict policy enfo through automa & proactive thre and intelligence

**Platform Servi** Reusable highly services and UX used by all prod the portfolio to customer exper



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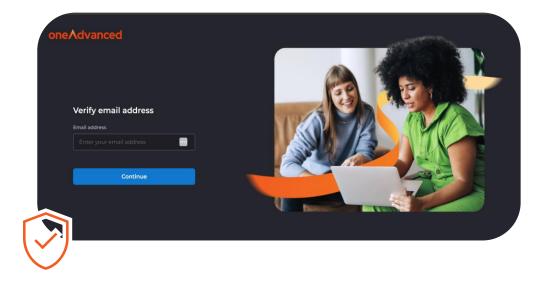
**)ps** , consolidated ent hybrid ucture across all

## **OneAdvanced Identity**

#### What are the benefits?

For all users (who login directly to Purchasing) here are some benefits:

- **User Authentication** verifies user for secure access
- **Single Sign On** simplifies access by having one set of credentials to login to OneAdvanced products
- MFA Capabilities
- Federated Identity Management Ability to integrate your Identity provider e.g. Azure so that you can just use one set of credentials
- Account management and Self Service Empower users to manage their own profiles and security settings



**Buyers** 

# **OneAdvanced Identity – Customer Changes**

#### Buyer elnvoicing Authentication

Improvements to the way our buyer organisations authenticate and integrate elnvoicing



#### May 2025

#### Supplier elnvoicing Authentication

Improvements to the way our supplier organisations authenticate and integrate elnvoicing

Phase 1: Preparing Purchasing for OneAdvanced Identity

#### **Email Verification**

Validate emails of user accounts (only users who login directly – not via your FMS).

Once we migrate you to OneAdvanced you will login with an email l address rather than the current usernames

#### July 2025

#### Adopting Identity

A phased migration to move you onto OneAdvanced Identity.

You will now login with an email, and will be required to set a new password

#### TBD

Users will multiple logins for Purchasing, will now have one single set of credentials and be able to switch between the various profiles

Phase 2: Adopting Identity

## **Purchasing - Next**

### NEXT

# Categorisation: Controlling product visbility through categories

Allowing buyer organisations to control the visibility of products through the new category schemas.

Through an improved user experience buyer administrators will be able to choose categories from UNSPSC or eClass schemas and define if those categories of product should be **selected**, **deselected or preferred**.

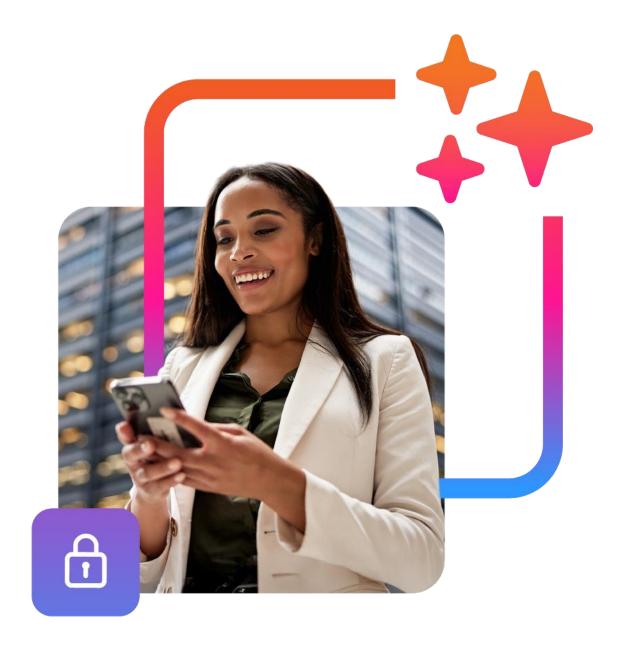
This phase will address how we can support buyers through a seamless transition to migrate their existing category preferences, to use UNSPSC or eClass

Select Categ	ory	×
At least 3 cl	haracters Search	h
⊖ A - Raw I	Materials, Chemicals, Paper, Fuel Select	.t
Reg ⊖ 100	00000 - Live Plant and Animal Material and Accessories and S	rt
A/ 10	000000 - Live Plant and Animal Material and Accessories and	t
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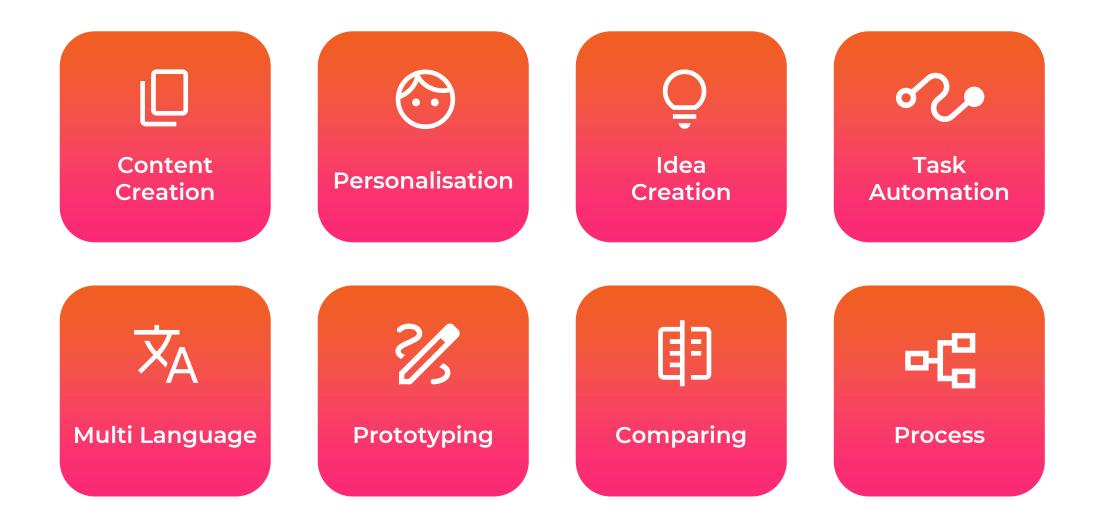
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# OneAdvanced

### Your work powered by Al Safe. Trusted. Secure.



## What is GenAl good at?



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# **Trends & Challenges**

AI is disrupting the world of work

~7

### Market trends

Companies know they need to embrace AI to stay competitive Workers use unauthorised AI tools like ChatGPT and Copilot daily

**Privacy and security** remain leading concerns around the use of Al

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### **Customer Challenges**

Paid for models are available but for general access they can be expensive Employees want to **use Al inside** the products they use day to day Need AI that understands their data





### **Public GenAl Queries**



Where does your data go? Is it stored?

No clarity on processing of info

Your information could be used to train other systems

Uncontrolled Business IT Tool

### **OneAdvanced AI Queries**



Private, UK Hosted – guaranteed your data doesn't leave the UK

Your data is not used to train AI or other LLMs

Safe & Secure environment with private spaces for you to use – controlled by your organisation

# Introducing OneAdvanced AI

Private Spaces Securely upload and manage files with confidence.



### **Retrieval-Augmented Generation**

Get precise, Al-driven answers informed by your sector and role-specific data.



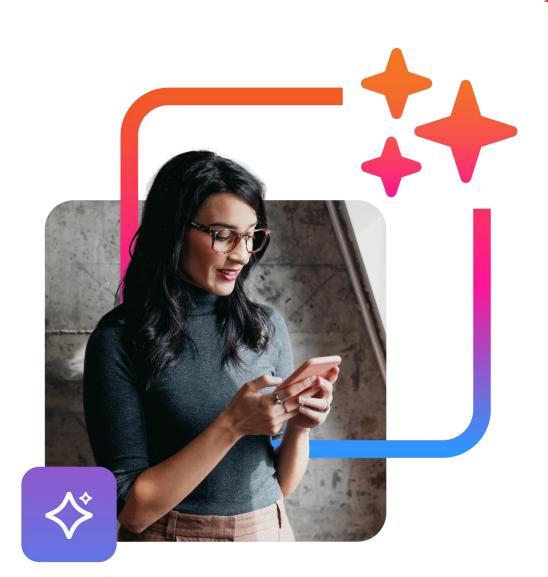
### AI Agents for Automaton

Streamline routine tasks, saving time and driving efficiency.

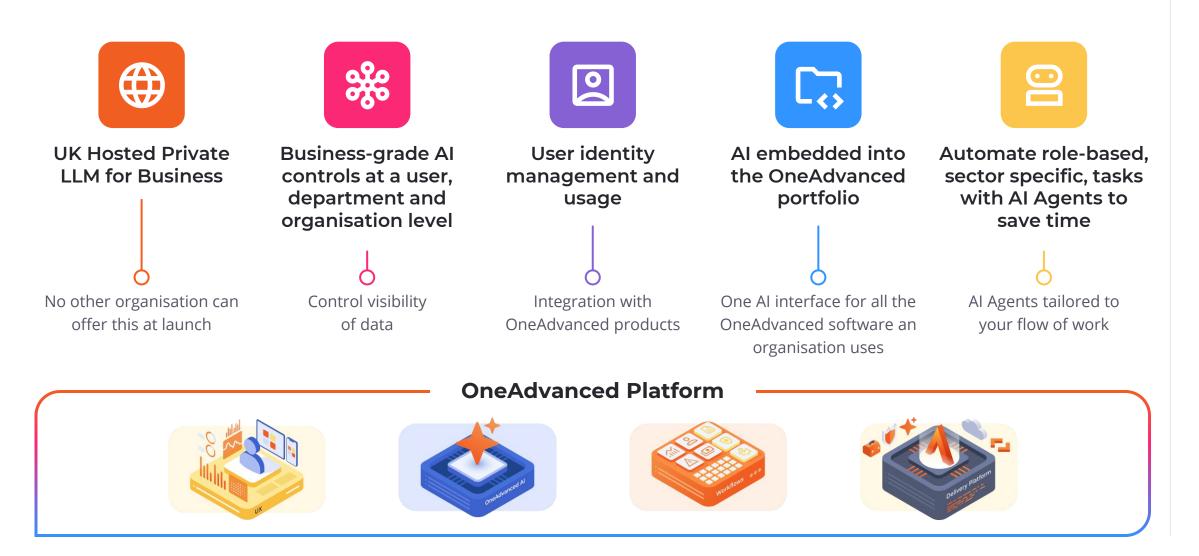


### Agentic AI for Complex Workflows

Unlock next-gen AI capabilities for independent, adaptive problem-solving.



## **OneAdvanced Al**







Register your interest today at

# oneadvanced.com/ai

# **Customer Support Update**

# **Customer Support**

The customer portal is your place to raise queries related to the Purchasing solution, plus any finance/billing queries

Purchasing Support service desk is open Monday to Friday 09:00 – 17:00 (excluding UK Bank Holidays)

• **New telephone line** now live with enhanced governance and technology to route you directly to a support agent.

You will need your Account Number and unique User Pin to help us verify your identity.

*If calling from UK:* 0330 343 5000

*If calling from Ireland*: +353 1 270 9448

**New Customer Portal available 24/7**. To login or register, please use the following link: <u>https://services.oneadvanced.com/hub</u>

- Who should you contact if you have questions
  - Contact your Customer Admin in the first instance
  - If you are not sure who your customer admin is or need help accessing the portal, please contact *portal.support@oneadvanced.com*
- Support Handbook: <u>https://www.oneadvanced.com/siteassets/resources/customer-support-handbook.pdf</u>
- Help Documents: <u>The OneAdvanced Customer Support Portal Purchasing</u>

# 06 Q&A



Thank you for your time.